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Computer Weekly

Thursday, March 5, 1981

From the system builders.
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Computer Systems

BBC will use Acorn Atom in micro series

by Paul Fisher
BBC executive producer John Raddcliffe confirmed on Monday that Acorn Computers of Cambridge has been awarded the contract to supply the microcomputer for a television educational series.

The contract provides a double bonus to Acorn because the DoI has been waiting on the BBC's decision before completing the prize-giving for its recent National School Microcomputer Competition. The 536 schools which did not receive prizes will now be awarded Acorn microcomputers.

The ten-part series, provisionally called Hands on Micros, is

due to be broadcast at the beginning of 1982.

The BBC microcomputer will be a modified version of the Acorn Atom, some 7,000 of which have been sold since last May. Its basic will be close to the Microsoft version and will also include procedures. The BBC specified key-board improvements, so the new model uses field contact switches and has an extra 10 user-programmable keys.

It is being re-packaged in a larger box which is likely to be black and sell at just over £200.

A disc interface is built in, as are A/D inputs, high resolution graphics and an Econet capability. A

standard option, to be priced at about £100, is a teletext receiver for the direct downloading of teletextware.

The strongest contender for the contract was Newbury Labs' Newbrain but it dropped out of the running when no product appeared to match up to its promises. Transam, Tangerine and Sinclair Research's ZX80 were all mentioned as having a chance.

The Acorn product will be marketed by BBC Enterprises and carry a BBC logo. There have been rumours of legal action over the BBC's use of its monopoly position but these have been vigorously denied by all concerned.



Acorn's managing director Hermann Hauser (left) with sales director Chris Curry. Hauser is holding an Acorn Atom microcomputer which is similar to the model the BBC has ordered to support its forthcoming TV series.

Compeda lands \$2m software contract

by Keith Jones
AN important breakthrough into the US market has been made by Compeda in one of the largest single contracts for British software for an American customer.

Under the \$2 million agreement Compeda, the National Research and Development Corporation subsidiary which markets computer-aided design software, will supply its Plant Design Management System to C. E. Lummas, one of the largest engineering construction companies in the world.

The package, described by Compeda managing director Keith Trickett as a "world beater", is for three-dimensional plant and pipeline design.

Built to be transportable, PDMS will run on Prime minicomputers at C. E. Lummas (locations in North America and Europe, and also on Control Data Cyber mainframes operated by the

C. E. Lummas parent company, Combustion Engineering, at its Windsor, Connecticut, computer centre. The Prime and CDC hosted systems will be interfaced.

Developed originally at the Computer-Aided Design Centre at Cambridge, PDMS is expected by Keith Trickett to provide about half Compeda's turnover in its 1981/82 year starting in April. With the Lummas contract under its belt, Compeda will record a turnover of around £2 million for 1980/81 and probably break even according to Trickett. In 1979/80 the firm made a £450,000 loss on a £1 million turnover.

Compeda, acquired the worldwide marketing rights to PDMS in 1977 and Keith Trickett says that no other pipeline design package in the world can match it. It enables a designer to build a detailed three-dimensional model of the plant within the host computer.



Hughes... top ten UK companies have larger range of specialisation than in US and France.

'Back UK' plea

by Kevin Cahill

THE government must get behind the UK software industry, giving it better tax treatment, export assistance, and development funds.

This was the urgent plea made at a recent London BCS meeting by Philip Hughes, managing director of UK software house Logica.

Hughes said that the UK software, consultancy and software industry was one-third and one-tenth the size of its French and US equivalents respectively.

In the UK, over 50% of all business, software and consultancy services were produced by ten large companies. In the 45% public sector-supported US industry, the picture is fragmented, with many small local software companies leading to a high degree of specialisation.

The top ten UK companies had a much larger range of specialisations than the US counterparts, and were ready to go abroad.

Further statistics produced by Hughes showed that only 2% of sales in the UK software and services industry were of complete software packages.

Canadian firm in US coup

by Rory Johnston

CANADIAN videotape system Teldion has staged a major coup in winning preference over its British and French rivals for five separate US trial systems.

While some of these will provide business information, others will be bringing newspapers and magazines into homes by telephone line and television cable.

The Times Mirror company in Los Angeles will install 200 sets in private homes, half of them with interactive capability. Not only will news pages from the Los Angeles Times, Popular Science and Stirling magazines be accessible, but home banking and shopping will be provided.

Cable television already has one channel devoted entirely to advertising. This will be extended, allowing users to key in choices and quantities of goods and their account numbers.

Goods will then be delivered by mail or parcels service, but which banks will be involved is a question yet to be decided.

Another trial will be run by the publishers of Time magazine, who already operate a table TV service. Surprisingly, this will work as a teletext service, inserting pages of magazines on the blank lines between television frames.

Teldion uses more lines than the UK's Comsat system and will have rather more capacity, about 24 magazines of 120 pages each.

Other trials using Teldion are to be run by General Telephone and Electronics, for a business information service; Cox Cable TV in San Diego and TV station WETA in Washington DC.

Pergamon Press buys liquidated Infotech

ROBERT Maxwell's Pergamon Press has ventured further into the world of computers with the surprise purchase of conference and course organiser Infotech. A price of £135,000 is being widely mentioned but this has not been confirmed by either party.

Infotech, which went into voluntary liquidation at the beginning of February with debts in excess of £1 million, has been renamed Pergamon-Infotech. Although the Nicholson House headquarters in Maidenhead has been retained, between 60 and 70 jobs have been lost.

Chris Boon, who has kept his position as managing director, says: "We will be concentrating across the whole range of our products: A State of the Art conference is being held in June and courses will be resumed by the end of March." Keith Robinson of John Guy has also remained in the new board as product director and financial director.

They are joined by a former Infotech head of product director Alan Stephens. Infotech founder Ray Oakman, who has been estranged from the rest of the old Infotech, believes that Maxwell has been interested in Infotech for a number of months. This is denied by Chris Boon, who says that he first met Maxwell's intention on February 21. "I was staggered," he says. "It came straight out of the blue."



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VAT and DHSS payments dry up

DP staff stop State computers

by Nicholas Rodickson

GOVERNMENT computer systems used for record-keeping, revenue collection and defence administration were being brought to a standstill by the Civil Service unions this week. The action, announced on Sunday and put into effect on Tuesday after the one-day national strike on Monday, threatens a package of measures designed to exert the maximum pressure on government.

The action is the first step in a continuing campaign devised by nine Civil Service unions following the failure of pay negotiations and the government's refusal to improve a 7% pay offer.

Other computer installations may also be affected if the dispute is not resolved soon.

The computer systems affected so far are the VAT installation at Southend, the DHSS installation used for recording National Insurance contributions at Newcastle, and seven Royal Navy installations used for spare parts and armaments control.

● Turn to back page



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Civil Service leaders last weekend announcing their plans for disrupting government computers (from left): Tony Christopher, general secretary of the Inland Revenue Staff Federation; Kate Loshuska, president of the Civil and Public Services Association; Bill Kendall, secretary general of the Council of Civil Service Unions; Gerry Gillman, general secretary of the Society of Civil and Public Servants; William McCall, general secretary of the Institution of Professional Civil Servants; and John Ward, general secretary of the First Division Association.

NEWS BRIEF

Pactel wins PAYE deal

PROJECT control of the prestigious scheme to computerise the Inland Revenue's PAYE system, will be handled by London-based management consultant, PA Computers and Telecommunications. The contract is the first to be announced since ICI won the share of the hardware and software for the project.

Three PACTEL units will be allocated to project with Inland Revenue staff on project control techniques.

Viewdata invite

PROPOSALS are invited by the end of next week (March 20) for the Department of Industry's pilot private viewdata system, the specification for which has just been issued. The pilot scheme is to run on a bureau machine for about a year starting this summer. It is to carry 20,000 frames of information and support 50 terminals in London, Manchester and South Wales.

Staff transfer

BURROUGHS' acute awareness of its deficiencies in the customer support area was stressed by its chairman, Michael Blumenthal, when he flew into London last week. Blumenthal said staff were being transferred to customer support from marketing and research that a support resources control centre would be opened shortly in the Midlands. See page 23.

'Pirates' take most of micro software trade

by Claire Gooding

LARGE-SCALE piracy and illicit copying are being blamed for an alarming drop in the market for software cassettes to 40% of last year's.

The piracy, including Commodore 64, might put the figure for cassette sales at 40% of last year's, according to Julian Allason, president of the British Software Association.

Allason, who once ran Petsoft, the company now incorporated into ACT Microsoft, told the audience at the Gower conference on software protection: "ICI was

starting now, I'm almost sure that if I based the decision on money alone I'd decide to be a pirate."

"The quickest way to make money is to change the title of a package and sell it by mail order, maybe, if feeling nervous, changing a few line numbers and removing serial numbers - oh, and if it's well-known and might be spotted as a copy, I'd be sure to describe it as a backup."

Allason pointed to two popular packages on the Commodore Pet, the WP Wordcraft WP system from Dataview, and Personal Soft-

ware's Visicalc programming aid, marketed in the UK by ACT Microsoft, as prime targets. Before fitting a protective hardware/software interface, the UK publishers of Wordcraft thought they might be losing sales to the tune of 25% owing to bootlegging.

As for Visicalc, Priotout had carried out a survey among readers - "no names, no pack drill" - and concluded that for every legitimate purchase there were about 2 1/2 bootlegged copies.

Allason pointed at accusing him from Dataview, and Personal Soft-

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Rory Johnston talks to the new Minister who has personal experience of his responsibility for computers

Information Technology seen as salvation of industrial Britain

IT is dangerous to crusade too vigorously for action. Those whose ears you are bending are liable to turn around and say, "OK, you do it then."

That is exactly what happened to Tory MP Kenneth Baker and his campaign for a national strategy on Information Technology. But far from being daunted by the prospect of having to translate his words into deeds, Baker is tackling the job with a zeal that shows he sincerely believes this technology will be the salvation of industrial Britain.

Baker was appointed Minister of State for Industry under Sir Keith Joseph just nine weeks ago, overseeing not just computers and electronics but the whole of the private sector of UK industry.

A large part of his time is spent in the Information Technology job, fortunately for the industry, because unlike most Ministers he has experience of the subject matter.

It is clear that the initiative for his appointment came directly from the Prime Minister herself, and the significance of this for the industry is hard to overestimate.

It was Baker who succeeded in convincing Mrs Thatcher of the vital importance of new technology for the future of the economy. It was he who got her to spend an entire morning last spring visiting systems houses in London.

The Prime Minister's commitment to the industry, vital if Baker's programme is to succeed, is now clearly established.

Baker achieved this despite his earlier connections with Ted Heath and his general image as an interventionist, in contrast to Sir

Keith Joseph's free trade leanings.

Does this indicate a change of tack on the part of the government? Without giving a blunt answer, Baker replies that in the Information Technology industry there is "a natural interface between the public and private sectors."

He goes on to explain that in this particular rapidly-changing field there is room for "intelligent intervention on a modest scale," to make sure the UK does not fall behind in Information Technology.

"The State has a clear role to play here," he asserts.

As an example he points to Inmos, without which, he says, the

"If there is no effect, the politicians only have themselves to blame - fate overtakes people because they do nothing."

UK would not have had a capacity in chip manufacture. "This was an omission on British industry's part," he says.

The project was "a good use of start-up money," Baker feels, and following a successful meeting with executive director Iana Barrow the two are happy that no further State funds will be needed, and that outside partners will be found.

Baker is also happy with the role of another of Labour's creations, the National Enterprise Board. There is a serious gap in the market for providing venture funds, and the evolving (indeed, converging) roles of the NEB and the NRDC are important for filling the gap, Baker says.

Baker sees his own role as a dual one: missionary and salesman. A great deal of convincing needs to be done both inside government and outside in industry, commerce and education. Through the Cabinet Office Committee on Information Technology, Baker is acting as a link-man on government IT activity in such disparate areas as the Home Office, the Civil Service Department, and the Department of Education and Science.

"I have to enthuse them and act as a catalyst," he says, to get the new technology more broadly accepted in government operations and in what government brings about in the outside world.

As a start, he ordered a word processor (the first in the DoI) almost before he had done anything else on taking office. Now an Office of the Future is being planned for the Department, due for start-up in the summer, initially based on typing pools but later on providing communications between regional centres and London HQ.

Eight firms have been asked to make proposals for this "show-piece" system.

As a salesman for British products, Baker will be going to the US next month, and also to Japan for more general talks on "exchange of technology". Co-operation over the development of fifth-



Crusader for Information Technology Kenneth Baker is now looking to industry and the public for initiatives to the cause. "I want ideas," he says.

generation mainframes will be one of the topics to be raised with the Japanese Ministry of International Trade and Industry, and Baker wants to start regular meetings between British Telecom and the Japanese PTT on "areas of mutual interest".

The Minister will also be seeing Fujitsu and Hitachi, companies whose achievements have "impressively impressed" him.

Baker has not yet succeeded in squeezing any more money for IT out of the public purse over and above existing programmes such as MAP and the Product Development Grants scheme. It could be forthcoming if the right ideas come along, he says. "I want more ideas," he emphasises, making it clear he expects these to come from the great inventive British public.

How capable is the DoI of judging these ideas and picking the winners, rather than picking the losers and throwing the winners in the wastebasket?

Are grants allocated on the Old

Boy network and according to Who You Know? Baker is complimentary towards the traditional people in the Department: "We have very high calibre people here," he says, and points out that of the large number of proposals he was sent on taking office, only one was from a firm with which officials were not familiar.

Rhodes in the UK is one field for which Baker expresses particular concern. "We are well behind Europe and I want to beef it up," he says.

As part of his fact-finding activities Baker now visits companies at a rate of about one a week. There are still plenty of people he has not yet seen, including UKITO, the "buy British computers" lobby, its European counterpart the EIA, and the European Commission.

The Macintosh report to the EEC, proposing substantial aid for the European peripherals industry, has not yet come under his gaze, but he does comment that the UK peripherals business is in

reasonably good shape.

On the thorny issue of industrial treatment for local industry, Baker comments, "We try to do whatever we can." He adds, "I can't deny development grants to foreign-owned firms, and discrimination should be great."

Wrapping up the whole in the style necessarily required

"It's not what the government is going to do, it's what industry is going to do."

all Ministers, he says with a smile: "We will follow a Baker practice."

Baker believes passionately that the good thing about the technology is that development of products is highly expensive and requires a great deal of state aid. Low-labour-cost countries will be able to overtake us in the future, he believes.

Does he think that a public effort really have much effect on the way nations and economies do things? "If there is no effect the public only have themselves to blame," he says.

Baker is due in the next few weeks' time to give the government's view of the whole situation on being pressed about the government's action, and he is "around and exclusive" about what the government is going to do. "It's what industry is going to do."

From the most rational point of view, it is the efforts of the government working people that are the most realistic way to acquire not too distant future.



Network products from new company

by Donald Kennett

A SPECIALIST networking company was launched last week by Information Technology Limited, to complement the activities of its computer manufacturing and office systems subsidiaries CTL and OTL.

The new company, Network Technology Ltd, aims to supply a range of digital networking and interfacing products designed to help companies make the best use of their communications links.

Managing director John Newman said that the first products to be sold would include the Terpac range of protocol converters made by Sit-Intel in France for use on the Transpac and Euroret packet networks, and the SM9200 range of switching multiplexers made by Digital Communications Corp in the US.

Later products would include a text-message switch, ring and

Ethernet-like local area networks and private X.25 networks, Newman said.

Backed by CTL's 15-depot service network, NTL will initially be headquartered in ITL's offices in Winchester. It is aiming to reach £1 million turnover in its first year.

Managing director John Newman and product marketing manager Dick Williams joined NTL from Kodak, where they were group executive and data communications product planning specialist respectively. Sales manager David Bull has joined from Nexos, where he was sales manager for facsimile products.

NTL chairman Tony Davies, who is also chief executive of the holding company ITL, said the company was unlikely to manufacture - at least for the first five or six years - because the problem in the industry was to get volumes up and prices down, not to duplicate manufacturing effort.

ICL could make profit by 1982, says report

by Kevin Cahill

A STOCKBROKER'S analysis of ICL's financial position has concluded that the company is on the way to a pre-tax loss of some £28 million this year, but that this could be reversed to an £8 million pre-tax profit for 1982. The profit turnaround is based on a 10% increase in sales and a recovery in the gross profit margin on manufacturing.

The analysis, by Aziz Panul of Henderson Crosthwaite, concludes that the company is a "viable investment in the medium term" provided the prospects of government support materialise. But it echoes ICL's chairman Philip Chapman's comment that the company's most serious problem is the outflow of cash. This was put at £88 million in last year's accounts and is set at around £74 million by Panul in his report.

ICL had no comment to make on the report.

Panul states that savings of £20 million in employee costs might be

made this year but that even containing costs during 1982 will not significantly affect profitability.

Panul is confident there are no worries over possible leasing losses at ICL, an element which causes City nerves following the collapse of Irel. The report points out that possible re-purchases are well covered by provisions in the 1980 accounts.

ICL's commitment to buy back equipment at net written down value. In 1979, for which the company made a provision of £7.8 million to give a total year-end provision of £21.4 million, re-purchases amounted to £9.6 million.

In 1980 provision of £19.1 million gives a year-end accumulation of £29.5 million, against actual re-purchases in that year of £11 million.

The report concludes that "ICL's trading target of breaking even in the second half of the year looks reasonably achievable" but that "the logic suggests ICL must attempt a major rights issue".

£100-a-day cash dispenser

by Keith Jones

BALANCE inquiries, account transfers, standing order payments, Access card withdrawals and payments, money deposits and cash withdrawals of up to £100 a day are some of the customer requirements that will be met by the Cashline cash dispenser, service being introduced by Williams and Glyn's bank.

Already a major IBM user, the bank decided to go to IBM instead of another supplier for the Cashline machines. The 120 existing Chubb units are being replaced by IBM 3619 units, which are limited to issuing £200 in cash on a pre-printed card.

Williams and Glyn's is replacing the ageing Chubb units with 130 IBM 3624 dispensers over the next three years, and they will all operate online to the bank's computer centre at Lombard Street in the City of London where mainframe kit includes one 3031 AP (attached processor) and one 370/158 ASO (with the megabyte of main memory).

The bank's choice of IBM 3624 units was much less of a rejection of competing dispenser models than it might seem. It was a result of standardisation of IBM kit. The back offices of the bank's branches are to be equipped with IBM 3619 and 3604 terminal equipment as replacements for IBM 3980s.

£1 million City backing for Scottish viewdata adapter

By Donald Kennett

FUNDING to the tune of £1 million has been put behind production of a £165 viewdata adapter, to be the cheapest so far.

Ayr Viewdata's P1 adapter is being backed by a group of eight unnamed City institutions lined up by Sandy Gilmore of stockbroker Carr Seabag.

Only 100 units are to be made this month by subcontractor G. R. International of Perth, but Ayr's managing director Harry Thomas said he planned a gradual build-up to 6,000 units a month by the end of the year, with the company's own production starting around September.

Thomas expects sales to reach

£4 million by next March with exports playing an important part. "We have already demonstrated a teletext unit for Scandinavia and a Prestel adapter for the US which are different from the UK products," he said, "and we're working on a teletext adapter for the US which should be ready in three months."

The UK teletext unit, called T1, is to be produced from September at the same price as the P1. Both will be available at £112.20 in quantities over 5,000. "The market is so huge internationally," said Thomas, "it can sustain a company just producing these two products in increasing volume for 10 years at least."

The City investors have taken a 26 2/3% stake in the company, the rest of the shares being held by Thomas himself (63%) and the three new directors appointed last month: chairman Robert Keen, who comes from bankers Hill Samuel; production director and buyer John Dean, ex-Plessey and other electronics companies; and non-executive director John Edkins, a partner in a firm of accountants.

Sam Fedida, the inventor of viewdata, and Peter Kidd, formerly with television maker Murphy, have been retained as consultants on three-year contracts.

Other staff are to be hired when the factory starts up, in numbers

that depend on the eventual level of automation. The team is currently looking at automatic assembly and test equipment.

The viewdata adapter is based on the General Instruments chip set and the teletext adapter on Mullard chips.

They both use infra-red-based remote control keypads (which are not compatible with each other), but apart from that they have no frills such as printer, cassette or microcomputer interfaces - to keep them as cheap as possible. "But if someone wanted to order 20,000 units with interfaces we'd do it," said Thomas.

The first public demonstration of the adapter was at Viewdata 80,

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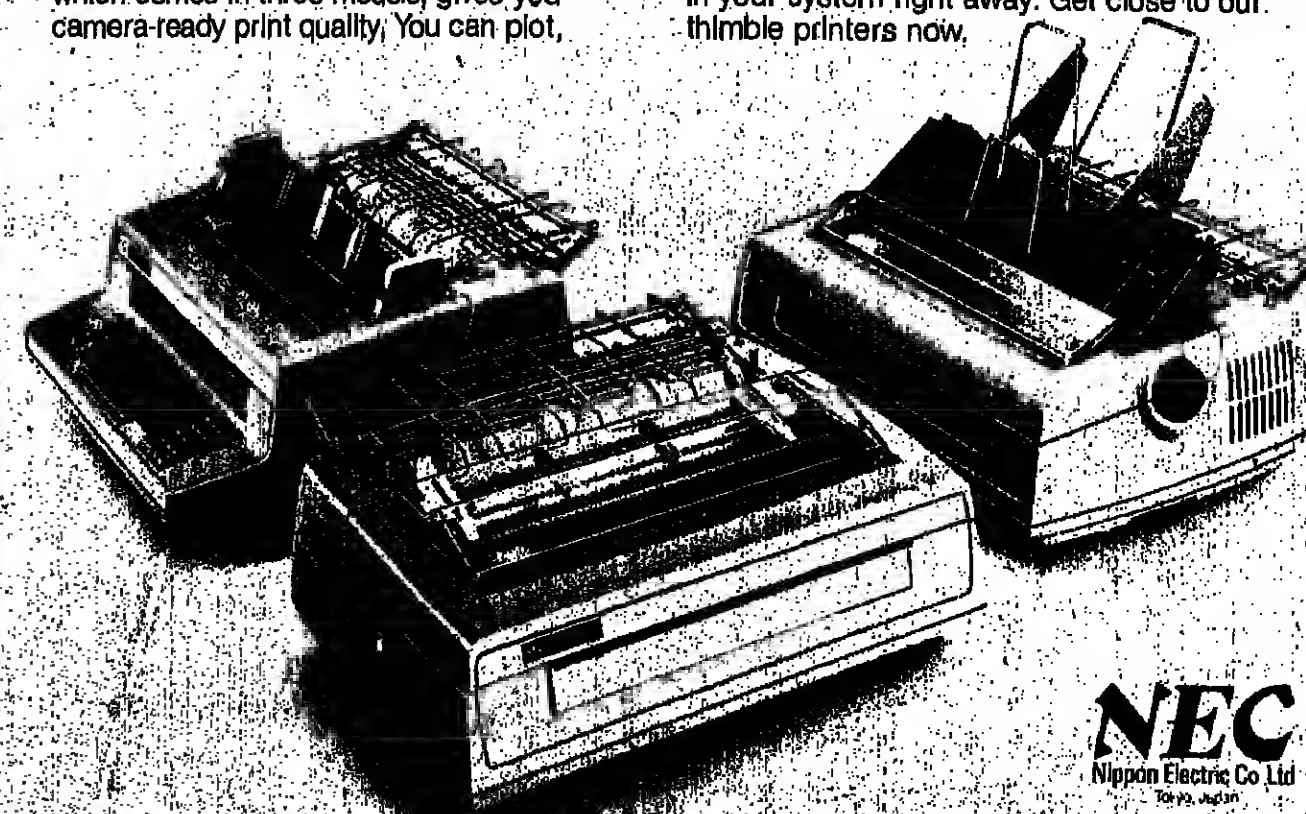
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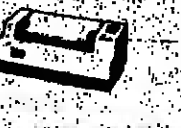
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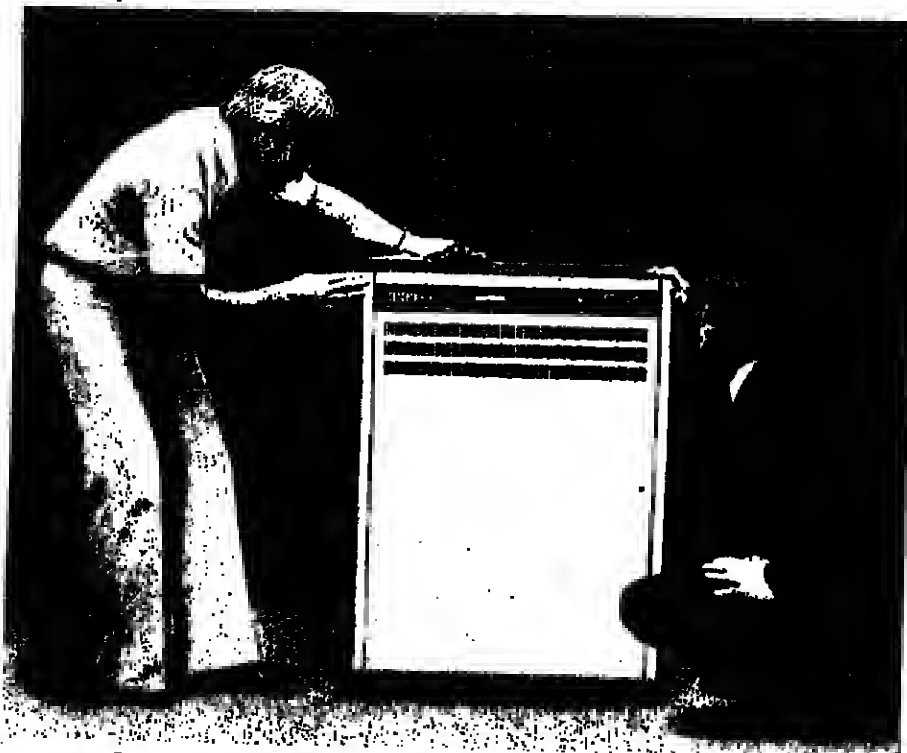
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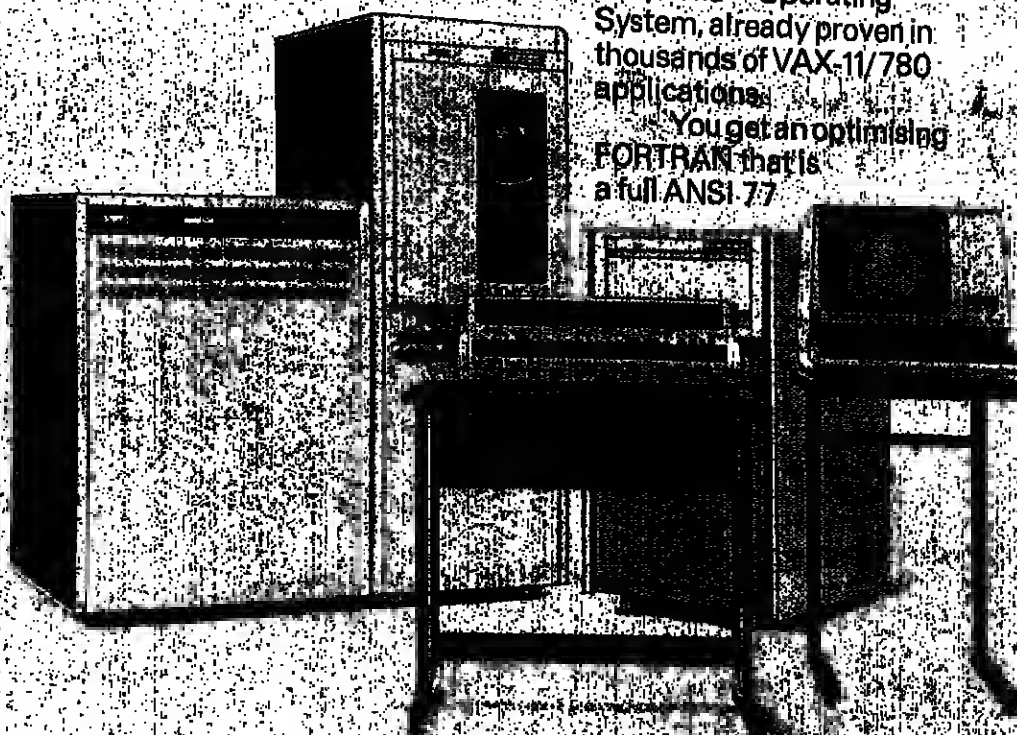
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European flexible leasing operators hit back at critics

by Keith Jones

RECENT Press comment to the effect that the European Computer Lessors and Traders Association, Eclat, was not doing enough to control mispractice in so-called "flexible" leasing has led to a strong reaction from the association, which is made up of 28 operating lessors from all over Europe.

Eclat held a Press conference in London last week to clarify its position on operating leases that offer flexible terms to computer lessees. Eclat pointed out that the whole attraction of an operating lease was its flexibility, the fact that the customer could lease a machine for a significantly shorter period than a finance lease, say five years instead of seven, and pay much less than the full cost of the machine over the lease period.

But abuses could occur, according to Eclat, with some of the flexible leases that offered the customer the opportunity to change his machine after, say, three years, for a more up-to-date model provided that the new lease was written with the same lessor.

One big UK operating lessor that does not belong to Eclat is Atlantic Leasing, well known for its Flexilease contracts.

Atlantic boss John Foulston, pointed out that flexible leases were often no more expensive than

other operating leases, even though they usually covered a longer period, because the monthly repayments were lower.

He admitted that the customer would be in a bad position if his data processing workload was shrinking, because the value of the second lease had to be at least as big as the first, for tax reasons.

But Foulston agreed with guidelines outlined by Eclat that its members should represent fully the terms of the lease to the lessee and that every member should ensure that the lessee and the source of funds were aware of the lessee's full period of financial obligation.

Foulston commented that every Eclat member should also have to say that he intended to honour these commitments.

Eclat said that it knew of only one case in Europe of a customer being harmed by a "flexible" lease. The lessee, who was not in the UK, thought he could change his machine after three or five years, but was now stuck with it for 6½ years because the lessor had dropped out of the market.

Foulston said that he knew of three big computer users in this country who had been persuaded to lease machines on what appeared to be very flexible terms, who were now having to pay a full term's rental charges to the banks that financed the leases because the lessor had disappeared.

He estimated the people behind the lessor company concerned got away with £400,000. Worries about such companies led to an article last November 12 in the Law Society Gazette, reported in Computer Weekly, that warned about suspect flexible lease deals.

Foulston said that Eclat had "clarified" its position on flexible leasing because many of its members offered flexible lease deals, often involving a high risk to the lessor, and they were losing business as a result of the bad publicity about flexible leases.

Parry Mitchell, chairman of United Leasing and one of the most vocal opponents of flexible leases, refused to comment on the Eclat statements. He was not present at the Press conference.



BUTCHER... Some unions only pay lip service to progress

'Luddite' unions holding up new technology—MP

COVENTRY MP John Butcher warned that unions such as Nalgo, Nape and Apex might be putting the brakes on the development of technology, an area vital to Britain's future prosperity.

Speaking to an audience of software writers, dealers and users at the Gower software protection conference last week, he suggested that some unions paid lip service to the progress of technology but in reality took a Luddite attitude, as shown by Clive Jenkins' ASTMS while-collar campaign against "job-snatching" micros.

Methodology study

DIVERSE information systems design techniques within the DP community have caused an IFIP (International Federation for Information Processing) working group to conduct a comparative study of methodologies.

Groups or individuals who have developed information systems design methodologies are invited to submit specifications for a standard test case. The federation hopes to select several of the methodologies for presentation at an IFIP-sponsored conference in May 1982.

Power to the end user

PROPHET and pundit of the software industry James Martin, best known for his database expertise, is now making his views known on the trend towards giving more power to the end user.

His report, Application Development Without Programmers (published by Savant Research Studies of Cranford, Lancs) examines the reasons for the change of emphasis and status quo in the DP industry.

Martin examines the need for "fundamentally new methods of application development" looking at such factors as who the new users are likely to be and what they will expect from a self-service system. He also looks at the implications the methods have for software firms and programmers themselves.

RTZ calls for UK software awards

by Claire Gooding

THE accounting package Fascia, sold by RTZ Computer Services, has broken the £1 million barrier with a sale to Rolls-Royce Aero Division.

Fascia, which has been the subject of a worldwide sales push by RTZ, sells for about £10,000 and its wide-ranging success has prompted RTZ to propose that there be some sort of recognition for the British market such as ICP's Million Dollar Awards ceremony.

"We have suggested in ICP that they set up a British equivalent to the Million Dollar Award based on sales of a million pounds or more," said RTZ director Paul Methven.

So far ICP has dealt exclusively with the US market, although British firms have won recognition for their best-selling products in the past.

This year, however, ICP, a US publishing and survey firm is to hold a London-based awards and conference session at the Savoy Hotel on May 12 as a follow-up to the tenth Million Dollar Award Ceremony in San Antonio in April.

The London conference will focus on international software marketing.

The award ceremony is a prize-giving platform for the US and international software industry. Awards are given on the grounds of product performance and earnings. Among the successful British entries last year were Telecomputing, Safe Computing and MicroFocus with CIS Cobol.

The list of winners can be a useful guide to the fortunes of the market. Entry forms are available from ICP at 2 Denney Street, Park Lane, London.

It's the Hallmark of success

SOFTWARE specialist Hallmark Associates has recently won two orders for its ManuMark stock and production control package. One of the packages, worth £30,000, is being exported to Le Bozec et Gautier in France. The other order

has the same value and is from the British Sugar Corp. for use on an IBM 4341. Hallmark Associates (Computer Services) Ltd has no connection with Hallmark Business Systems, which recently went into receivership.

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Setting it up

Two-page report from the Gower software protection conference, held last week, entitled Killing the Pirates

Feelings run high on the pros and cons of protection

OPINION was sharply split among speakers and delegates. Some were concerned about providing some sort of physical protection to forestall thieves; others felt that such methods could only be short-lived and in the long term were against the interests of the industry.

"I don't think that there's anything we've heard of today that would seriously deter a determined 15-year-old, given an hour or so to crack it," said chairman Peter Laurie, editor of Practical Computing.

Others were against the idea of physical protection because they felt that on principle, software should be easily usable and portable, both aspects affected by attempts to stop copying facilities. The feeling among users was that to stop the physical copying itself, as some devices

aim to do, was throwing the baby out with the bathwater.

Ian Litterick, who is both a user and a writer of software, suggested that there were justifiable reasons for occasionally breaking the rules, and Mike Gurr put the cat among the pigeons by suggesting that a lot of software didn't deserve protection however many man-years of development it had taken, because much of it merely reinvented the wheel.

Software copyright expert Alistair Kelman was firmly on the side of any device that would protect owners' rights, be it a physical deterrent or a strong licensing agreement. The most important thing, he stressed, was to plan for piracy and have contingencies built into all marketing agreements or sales strategies.



Litterick... "I'm a software thief - who isn't?"

Why pirates now outnumber legitimate users

A LAST-MINUTE speaker at the conference was Ian Litterick who heavily titled his talk Why I'm a Software Thief. Three hands went up when he asked the audience of 60 "Whin isn't?"

Later he told Computer Weekly that he was surprised there were so many who hadn't found it necessary to break the rules in some way.

Litterick dealt with the subject of illicit copying, rather than piracy bootlegging where someone sells for profit a product on which royalties should be paid to the author or owner. Copying is still a cause for concern, as for every copy borrowed or made for a friend, the owner loses a sale.

This, Litterick implied, might be the suppliers' own fault, brought about by hyperinflation and lack of support.

Litterick argued in defence of a user's right to copy a package under certain circumstances. He is a user and an author of software products, and carried out the national Microsystems Centre feasibility study for the NCC and DSI, and he gave three justifications for software piracy.

He put the blame firmly on the software industry itself, for not providing reasonable documentation and evaluation. "Sometimes one finds useless software on sale - I want to be able to evaluate a package before I buy it," he said.

He also hit out at the "rip-off price for documentation" which was the only way of properly evaluating a package without hands-on testing. Articles in computer journals didn't give him the details he needed when it came to judging the quality of software, he said, and borrowing a copy was often the only way of testing it.

"Having tested it, I maintain that if it's a good package there are good reasons why I should go on to buying it myself," he told the audience. Support and maintenance, as well as updates to the software, were the main factors in favour of purchase rather than "borrowing".

Licensing, a method most strongly recommended by many who joined the debate, also came in for some flak from Litterick. "I need a backup for my system. It's only sensible to copy the data used with an application on the same disc, to save swapping discs all the time. There are some software licences which limit copying. Licences which ask me not to make backup copies are devalued by the fact that I'm going to have to break them anyway."

This, suggested Litterick, would not be such a bad thing if the industry might develop parallel with the publishing world, "where an author doesn't publish his own books - he goes to a publisher for the backing and the hype. It's cheaper to buy a well-produced book and then resell it than to produce one himself. Why shouldn't it be the same in the software industry?"

He felt that licences would be a user to legitimately use the software. "Suppliers should ask the full price for the software in one disc, and effectively not being used on one system. It's through some companies do this in consideration, this payment won some sympathy, especially from one delegate who had paid full price for backup copies."

Litterick's third target, often as an excuse for some of the copying that goes on, was the marketing methods, or lack of, used by some suppliers.

"It will always be quicker to borrow a copy from a friend. Keeping people happy around and not answering correspondence isn't the answer to the problem." Too often, he said, a registered user and from time to time received no support and was prone to inquiries or complaints. Indeed, there seemed to be an advantage to being a legal purchaser rather than an illicit copier.

He called on software suppliers to offer effective support as a incentive to illicit copying, and the price of software so that buying a package became preferable to stealing it. "A cheap mass-market software package should sell for little more than the cost of copying it. And I'm not suggesting support comes free - manufacturers should unbundled support as charge for it. I would pay for a newsletter of updates gladly, a user," he said.

Paul Handover of Dataview, whose suspicion that 25% of Wordcraft sales were lost through copying led to the invention of the dongle, told us: "Most dealers know that if you sell unprotected

by Claire Gooding

Users get free copies from careless dealers

ONE of the delegates at the software protection conference has some interesting suggestions as to the way in which many of the "leaks" occurred.

Nick Horgan of Circle Software pointed much of the blame on dealers, saying that often a demonstration copy would find its way into a user's premises and would stay there, in use and unlicensed because the dealer or salesman could not be bothered to collect it.

He had also had the experience of finding obvious copies "hanging on the wall in a shop". Having been tipped off by someone, he investigated and then confronted the dealer with his suspicions. "They were most apologetic and offered to pay for those in the shop, and of course they'd been done by a programmer who'd since left the usual story."

The other main problem he had found was the swapping and "borrowing" of packages purchased by one company and then passed on to colleagues or other departments.

To find more evidence of the problem, Computer Weekly asked the opinions of people on both sides of the user/supplier fence.

Predictably, most user groups see themselves as existing for the benefit of suppliers, who canvass users for suggestions on improvements to packages, as well as for the laudable aim of user education and sharing of knowledge.

The general opinion seemed to be that "copying does go on, but it's between individuals, usually friends, and by no means endorsed." One spokesman for the CP/M user group said "Microsoft's Basic is a prime victim. As for TRS80 software, if what I've heard is true, then it's a wonder there's any market for it at all, given the speed at which programs whip round between users."

Paul Handover of Dataview, whose suspicion that 25% of Wordcraft sales were lost through copying led to the invention of the dongle, told us: "Most dealers know that if you sell unprotected

software to a large group of users it quickly gets passed around from department to department. They seem to think they have a right to copy it."

It's not uncommon for our engineers to come across black market copies. Last Friday an engineer was called out to a firm in Cambridge only to find that the cause of the fault was an illegal copy of the Programmer's Toolkit.

The Toolkit was recently the subject of another case concerning alleged piracy. "The client was embarrassed at being caught out, but there was nothing we could do about it, or about the waste of four hours of our engineer's time," said Handover. "Catching them is only half the story."

The law had to establish a better definition of copyright. Until the government assists the market with protective legislation we can't do anything even if we catch them. And who are we to spend thousands on creating a legal precedent?"



"I BELIEVE that if a package is good enough to be pirated then the author should sell it at a price that makes it totally uneconomical (in real terms) to pirate it," said Mike Gurr, who spoke on some technical aspects of software protection.

Gurr brought the audience's attention to a piece of software called the Locksmith, sold in the US by Sensible Software, which promises to copy any Apple program, protected or not.

"It's a lethal piece of software," David Lowe told Computer Weekly. Lowe's company ACT Microfilm is presently involved in a case concerning alleged illegal copying of Visicalc.

'User groups are thieves' kitchens'

"WE must work for the elimination of these user groups," said software copyright expert Alistair Kelman. "Most of them are nothing but thieves' kitchens." He was alluding to the practice of some groups, of "sharing" software packages possessed by members.

File fiercely contested the view that such groups were a necessary protection for users against shoddy software. He said that he supported any means by which the legal owner could protect his investment in software.

Whereas the law on software copyright is indistinct at present, documentation in paper form is clearly copyrightable and can provide some protection from piracy.

He also found a flaw in Ian Litterick's argument that the industry would eventually parallel book publishing, with an author getting a software publisher to back his product.

"A well-known author can get an advance on his work. But if there's to be no form of protection, then investment in software development is money thrown away. Who would back a new product on those terms?"

Kelman sees the creation of the law on software copyright, on which Britain has no clear policy, as essential to the health of Britain's software industry. His own proposed Bill, which uses the term "transmutation" to clarify what and what is not illicit copying, is presently being looked at by Lord Lloyd of Kilgerran at the House of Lords.

While the Green Paper on the issue is now long overdue, Kelman does not want to see the UK rushing into legislation as the US recently did, with a bill which considers "seriously damages American copyright law."

Recent efforts by the EEC to harmonise the law in Europe are going to run into trouble with 38 various national laws to contend with, observed Kelman, and the matter was becoming increasingly urgent as wideband communications, data highways and satellites developed the international software market.

Other solutions, such as patents, do not look as unlikely as they used to, and there has been a noticeable change in attitude in British courts dealing with the issue in the last six months.

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From the people who brought you Wordcraft

DONGLE: a new word has entered the English language, brought up the issue of software protection. Since readers of Software File are likely to encounter it again, here is a definition from Paul Handover, co-inventor of the device and its name, of Dataview in Colchester.

"A dongle is a small device attached to the hardware which interfaces uniquely with each authorised copy of the software, without which the package will not function."

Dataview markets the successful Wordcraft, a word processing package for the Commodore Pet, which Handover believes is the leading export earner for UK microsoftware package sales.

The company was aware that it might lose sales through copying and discussions between the writers of Wordcraft, and various users, emerged with its maintenance and support, resulted in the development of a dongle. The dongle consists of a small black cube which the user can connect when using Wordcraft and remove when finished. The package has its own dongle, so as copies cannot function without one, they become inoperable on its removal.

Deterrents

BESIDES the unattractive solutions of induced dependence, booby trapping and harassment, there were other means for a victim to protect his interests, said Julian Allison. They included lawsuits, embarrassment of offenders through word of mouth and press campaigns, and legal harassment, not, he stressed, the knee-capping methods rumoured to have been used in the US.

Even better, he suggested, were positive measures such as superb documentation, printed in columns which would resist photocopying.



Allison (right)... "If I was starting now, I'm almost sure that... I'd decide to be a pirate." Peter Laurie looks on.

Illicit cassette trade

From front page: "I've mentioned this to the company concerning one of their engineers and the only reaction we got was 'Thank God it wasn't one of our packages'." I think the engineer involved is still working for them.

Get the dwindling market for software packages and the data, possibly under-estimated, collected on piracy. It's not unreasonable to connect the news," said Allison. "Moving from piracy to illicit copying, he pointed out, on user and pool resources to buy a particular package which is then circulated," said Allison. "It's also evident in education to have routinely copied copies in schools. Packages are

bought and then circulated". Sometimes, he suggested, user groups indulged in busting protection for the sake of it. Recently one user magazine actually published the key to the 100,000 seller, Microchess.

Whereas this sort of illicit copying used to represent 99% of the problem, Allison said, the emphasis was about to change and the number of true piracy cases was getting larger.

One software dealer's list had dwindled from 200 products to 12 in a couple of years because "on purely commercial terms" it was only worth their while to sell the packages with really good protection.

The final sufferers, he said, were the users, who found that programs they wanted had been withdrawn because they could no longer pay for their place in the catalogue. Suppliers were becoming loath to publish and promote - although there were ways of preventing the copying of documentation, such things were expensive. Overpricing, lack of support, and reluctance to invest in development were likely to be the long-term effects.

Chairman Peter Laurie, who as editor of Practical Computing has long called for a clear law on software copyright, suggested that at the moment contracts with named users, and coding their names into the program, provided some sort of protection in that the law is still sorely needed as a safety net.

Your computer should spend its time solving problems not looking for them.

It happens at a lot of companies. The computer gets burdened with more and more trivial information from everyday documents.

Invoices, delivery notes, employee records and suchlike. Until it becomes little more than an automatic filing system answering queries all day.

Kodak has an alternative. It's called the KODAK IMT Microimage Terminal IES. It's quite simply a microfilm reader that, when linked to a computer, will relieve it of all the "paperwork" it is storing.

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French viewdata a threat to local Press

by Jack Gee

FRANCE'S provincial newspapers are anxiously awaiting the results of the first major test in French homes of the Teletel viewdata system which they fear will toll the knell for their industry.

The experiment, scheduled for launching in 2,500 households at Vélizy, a Paris suburb, in June, will provide users with entertainment programmes, news, weather reports and other information which make up the bread and butter of the local Press.

The provincial Press represents the most prosperous section of the French newspaper industry with daily sales of six million copies — three times as many as the Paris-based nationals.

François-Regis Hutin, owner of the top-selling daily *Ouest-France*, complains: "Teletel is a curious means of communication. It will isolate citizens more than ever."

Hutin is particularly sensitive to the entry of Teletel into the news business because France's electronic telephone directory, which will be consulted by subscribers from their own home terminals, is being launched in Brittany, the heart of *Ouest-France's* 700,000 circulation area.

Le Republicain Lorrain, which covers Eastern France with 200,000 copies a day, has scrapped a plan to transmit news bulletins on domestic TV screens.

The French Post Office Ministry's Directorate General for Telecommunications points out that France could acquire a technologi-

cal lead in videotex which it would be foolish to relinquish to foreign competition.

The DGT forecasts a market of nine billion francs by 1985 for data communications, and Post Office Minister Pierre Ribes says: "Every day counts."

The French Press barons, however, fear that videotex will deprive them of vital display and classified advertising.

The Post Office has promised that the Teletel programme will not include publicity. But Jean-François Lemoine, managing director of the Bordeaux-based daily *Sud-Ouest*, replies: "The loss of only 10 or 15 per cent of advertising revenue could doom many provincial publications."

The Press owners are concerned that when local news, household hints and other practical information become available on screens to French homes, people will manage without their daily newspapers.

Sud-Ouest's chief Lemoine recalls: "Newspapers are vital to the economic activity of any community. When we had a Press strike nine years ago, cinemas closed because customers could not obtain the programmes."

Matra, the French electronics firm which has recently taken over Hachette, the country's biggest publishing group, is planning a videotex experiment involving the Strasbourg daily *Dernières Nouvelles d'Alsace*.

The company intends to use the Alsatian newspaper as a

launching pad for local videotex projects and also, if France's state TV monopoly ends, for commercial television.

The newspaper owners express their annoyance with the government for failing to hold a parliamentary debate on the impact of data communications before embarking on the Teletel project.

Maurice Bujon, president of the French Press Federation and owner of the Montpellier-based daily *Midi Libre*, complains: "It is disgraceful that Parliament was not brought into this. Before dashing blindly into videotex, solid legal and ethical principles should have been established."

A Post Office Ministry official replies: "We know the provincial Press cannot create their own Maginot line to fight us. But if the government closed the door to data communications now, it would come in through the window within a few years marked . . ."

In Britain, Germany, the United States or Japan."

The belligerent mood of the Press owners was obvious during the recent debate in the National Assembly on the 1981 budget. The budget committee's president, Robert-André Vivien, said Parliament would block the Post Office appropriations unless the government made concessions to the provincial newspaper owners.

So Prime Minister Raymond Barre reluctantly agreed to set up a commission to supervise the Teletel and electronic phone book projects.



Card gives a lift to ski-ers

SNOW SPORTS lovers will be able to buy their ski lift trips "à la carte" next winter at French mountain resorts thanks to a credit card with a computer-read magnetic strip. The Ascot card, which is already being tested in Italy, is also being tested by resort operators in the US and Japan. Designed in co-operation with Jackie Pollock-Duffield of Les Arcs, a French Alpine ski

centre, the card requires 12 seconds to scan and enables holidaymakers to choose between paying for an unlimited number of ski-lift trips or to set their own spending limit.

Skiers will be able to use the same card at a wide range of mountain centres in a given area, such as the Alps or Pyrenees, and it will also be accepted in restaurants.

NEWS BRIEF

Information link-up

THREE packages helping to link the Commodore Pet to other business tools have been released by Composit's Data Management System record keeping programme. Information can be passed between Visiolec, Wordware and Wordpro using DMS, which selected searches and letters done automatically through parameter list. Composit has provided a Wordware link for legal Research's CPM operating system users. DMS costs £100, the links cost £30 each.

Free offer

LOCAL businessmen are invited to run their programs free at Birmingham-based consultants CBS. Managing director, Alan Reeve, said he wanted to see non-computer users how easy efficient it was to use the Commodore Pet-based technology.

First sale

BRITISH Videotex and Teletel, the government-backed network set up last month to tackle the market, has made its first sale to the Chicago-based publishing and broadcasting and mail-order Field Enterprises. Field Enterprises will use the service to deliver on public places such as bars, airport lounges and hotels.

Omninet debut

OMNINET is the communications part of a distributed processing system being launched in the UK by Omnidata, a Los Angeles-based microsystem maker. In 1978 and 46 per cent of the Triumvir-Adler. The network's proprietary system able to link to 255 terminals and other devices in the Omnidata range.

Privacy policy

THIS government has decided to sign the Council of Europe convention of data protection at the time being, Mrs Thatcher announced in a written reply to a Parliamentary question. She said that a statement of the government's policy would be issued "shortly". Signing the convention would have to be ratified by legislation.

Interface

INDUSTRIAL applications in the Honeywell Level 6 minicomputer are now supported by a time interface called RTIS, enabling a Level 6 to acquire and put a wide variety of analogue and digital signals. RTIS applications can run concurrently with other jobs under GCOS 8.40.

Taking off

SALES of IBM 4300 computer processors by Magnavox Systems seem to be taking off in the UK after a slow start. The firm has chalked up at least four deals since the beginning of the year. Customers include insurance companies, a major bank, a major government department, and a major products firm. IBM's 4300 is a minicomputer.

MICRO NEWS

Mark Potts, managing director of Rair, looks at Unix

Operating system bids for title of 16-bit standard of the future

IN A previous article I discussed CPM, the operating system that has become the de facto operating system standard for 8-bit microcomputers and, by developments such as MP/M and CPM-86, has been upgraded for multi-programming and the more powerful 16-bit microprocessor based hardware.

There is, however, an important multi-user operating system making a strong bid for the title of the operating system standard for 16-bit machines. This is the sophisticated, general purpose system Unix.

Unix, already into its seventh version, was originally devised by Bell Laboratories Inc in the US, to run on its own internal PDP-7 and PDP-11 systems. A further version was then developed for the PDP-11 series. The most significant feature of Unix is that it was originally written to make it highly transportable, allowing the implementation of Unix on a variety of different hardware systems.

This was accomplished by the parallel development by Bell Laboratories of a high level language which they christened "C". The C compiler generates a form of semi-compiled code, and to implement Unix on a new computer system, the developer only needs an appropriate code generator for the target instruction set, plus the writing of suitable device drivers.

Unix' worldwide distribution rights are handled by Western Electric, a co-owner of Bell Laboratories. In turn, Western Electric sells Unix licences to users and charges a royalty on all units sold by the licensee.

Compared with upgraded 8-bit systems, the investment required in Unix is quite considerable; a licence currently costs \$50,000, and the licensee must also pay a royalty to Western Electric on a sliding scale starting at \$750 per single user, single CPU.

It therefore appears that Unix will not become the established standard 16-bit operating system simply because of its low initial cost. So what is it offering that will tempt users away from CPM?

Unix was developed right from the start as a multi-user system, rather than as an enhancement of a single-user system as was the case with MP/M. As Unix was developed in 1971 it already has some 10 years' multi-user operating experience; and by 1974, almost a

year before CPM was first introduced, it was already in use on about 600 PDP-11 installations.

Unix has a number of other major advantages. These include a high degree of portability — starting with DEC's PDP systems, Unix is now available to run on a variety of microprocessors including Intel 8086, Zilog Z8000 and Motorola 68000. This portability is a particularly strong feature, not found in 8-bit operating systems, which almost always run only on 8080 compatible microprocessors.

Secondly, it is a hierarchical file system incorporating demountable volumes. Special files constitute the most unusual feature of the Unix file system. Special files exist for each communication line, each disc, each tape drive, and for physical main memory. They are read or written in the same way as ordinary disc files, but a request to read or write results in activation of the associated device.

Thirdly, it has a tailor-made system language, C, selectable on a per-user basis. Unix is supplied with a Fortran 77 compiler written in C, and a number of exotic languages such as Algol 68 and Snobol are also available. So far, there have been no significant implementations of Cobol or other common languages.

It is also interesting to note that although the commercial user pays a high price for Unix, it is virtually given away (at about \$150) to educational establishments.

A number of companies have recently adopted Unix for their hardware. These include Onyx, which has implemented it for its Z8000 based system; and in the non-micro sector, Amdahl has recently bought a licence.

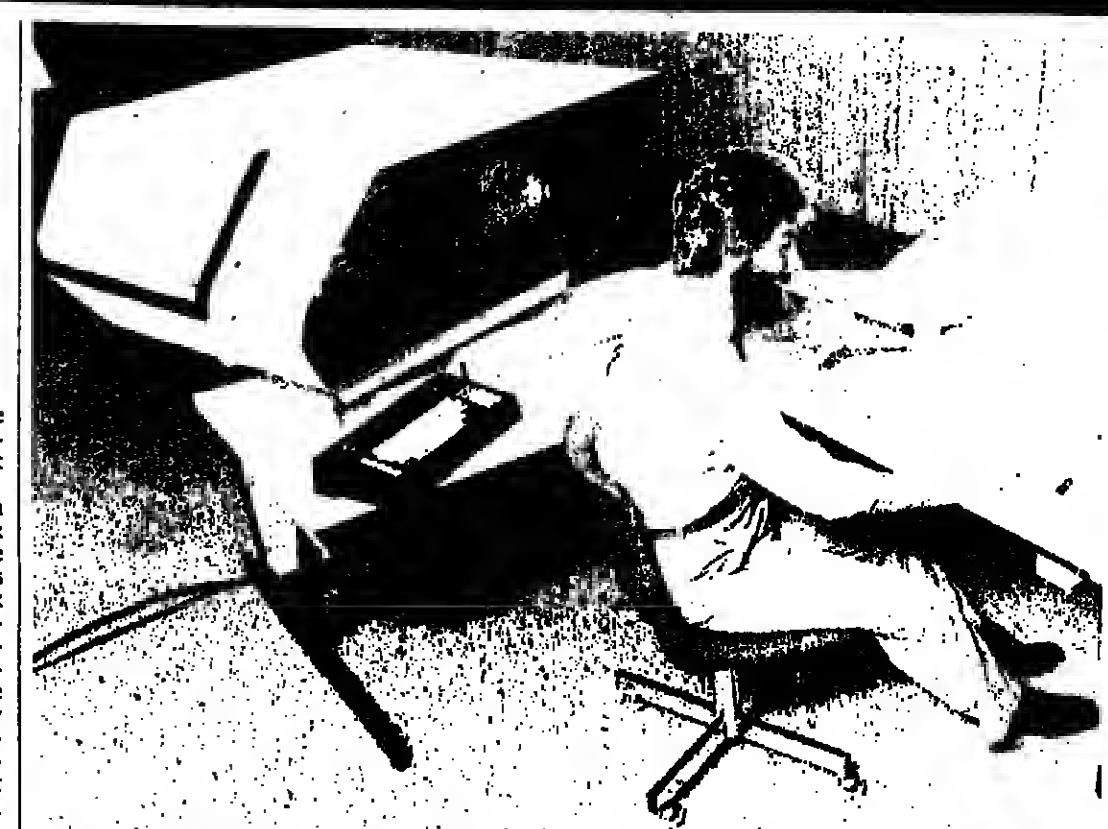
Certainly the most significant market development to date is the purchase of a Unix licence by Microsoft. It has started marketing Unix under its own name, Xenix, and aims to implement it for every popular 16-bit microprocessor.

In order to achieve a rapid sales volume build-up, the company is reported to be prepared to sell Xenix at \$200 to \$300 per end user. The entry of Microsoft into the market is important in that it has been the principal supplier of language compilers for 8-bit systems. It is therefore possible that the company will now remedy the present language deficiency and transfer the common languages up to Xenix compatibility. However, as Microsoft is already committed to

the marketing of CPM-86, we shall probably see the CPM enhancement available somewhat earlier than Xenix.

Another development which may speed the progress of Unix towards its goal of becoming the 16-bit operating system standard is the emergence of several Unix compatible operating systems, developed by some hardware manufacturers and independent software houses. Whether these systems will prove sufficiently compatible to accept Unix-compatible languages and applications remains to be seen, but the inherent advantages of Unix as a powerful multi-program operating system are undeniable.

It is possible that we are now witnessing the birth of the 16-bit operating system standard of the future.



COMPUTER aided design company Calma has introduced this CAD/CAM system called Release 10 CARDS (Calma Automated Routing and Design System) for printed circuit boards. The system is claimed to be about 20% faster than earlier ones, having a screen resolution of 512 by 640 points and access to 4,096 different colours. Available for delivery in the second quarter of this year, Release 10 CARDS can cope with both single layer and multi-layer routing right through to the PCB production. The system features a 300-megabyte disc store.

Two of every three users give the thumbs-up to Transpac

by Donald Kenett

TWO years after the opening of Transpac, the French public packet network, 67% of its users describe the service as satisfactory or excellent, according to a survey conducted by the French newspaper *Zenit* Hebdo.

The service is similar to the planned British Telecom packet

network, PSS, still on trial.

Covering 570 users, 21% of the total, the French survey found the greatest discontent among users who accessed Transpac via the telephone network. The authors point out that this category is expected to account for the vast majority of future users, as electronic telephone directory and viewdata services catch on.

Transpac management puts the average of terminals per user at six, not counting dial-up terminals, but the survey figures which include dial-up terminals show eight per user.

Reasons for using Transpac include lower cost for the same speed of transmission, quoted by 84%, and ease of communicating with different sites, by 44%.

The majority of reported breaks in service lasted between ten and 30 minutes, but less frequent breaks lasted from less than one second to more than 24 hours.

The biggest groups of users transmitted more than a million characters a day (70%), over a distance between 200 and 500km (67%), at speeds of 4,800bps (34%) or 9,600bps (32%), to other

sites in the same organisation (87%), at a cost of between 1,000 and 1,500 francs a month (57%) — about £100 to £150.

Of the 74% who switched to Transpac from another type of connection, 94% reported a saving in cost. Most user organisations had fewer than 1,000 employees (58%) and a turnover less than 100 million francs a year (35%).

Slowdown in France's services growth

by Jack Gee

FRANCE'S computer servicing and software firms showed a slackening rate of growth in 1980 with turnover up by an average of 21% compared with 27% in 1979.

Provisional figures released by the 11 leading firms indicate that the industry will eventually report in 1980 turnover of 8,200 million francs compared with 6,800 million francs for the previous 12 months.

The firms which have already produced figures represent 62% of the industry's volume turnover. They are considered sufficiently representative to produce an overall picture of performance by French computer service and software companies.

All the major shifts in industrial structure among these companies took place towards the end of 1980

and became official only at the beginning of this year.

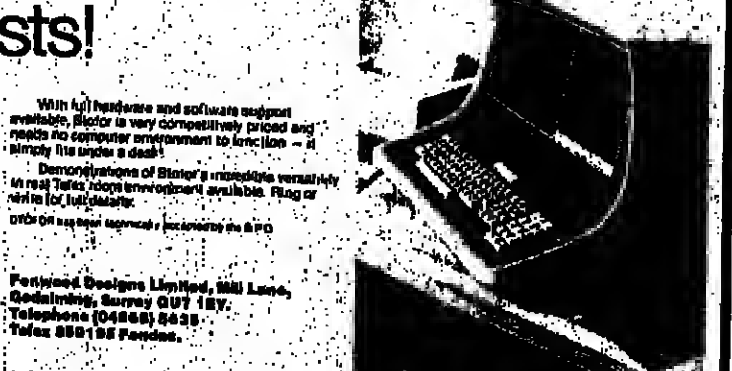
The biggest developments in the industry were the acquisition of Socotran and of Sefco by SIGOS giving it a strategic position in South-west France. CAP Gemini Segel bought DASD and its 500 staff, enabling it to begin operations in 30 towns across the US.

Services Informatiques, which provided this information on computer service and software performance, gave these turnover figures for the industry's leaders (in millions of francs).

Company	1980	1979	% increase
GBI	810	574	20.2
CHI	700	520	13
BOZ	800	618	18.8
Cap Gemini	420	410	27.5
Soma	420	280	14
Thomson	504	380	40

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- Class 3 Telex/Letter types
- Class 4 Telex/Letter types
- Class 5 Telex/Letter types
- Class 6 Telex/Letter types
- Class 7 Telex/Letter types
- Class 8 Telex/Letter types
- Class 9 Telex/Letter types
- Class 10 Telex/Letter types
- Class 11 Telex/Letter types
- Class 12 Telex/Letter types
- Class 13 Telex/Letter types
- Class 14 Telex/Letter types
- Class 15 Telex/Letter types
- Class 16 Telex/Letter types



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Sixth micro workshop

LIVERPOOL UNIVERSITY has issued a Call for Papers for its sixth annual Microprocessor Workshop on Micro Applications, to be held on September 7 and 8. Possible subjects for papers could include trade-offs for microprocessor selection in terms of hardware/software design, development of systems, hardware and software considerations, microprocessor hardware design techniques, microproces-

sor software design techniques and future trends in microprocessors.

Abstracts of papers for possible presentation should be about 300 words long and sent to Dr M. J. Taylor, Microprocessor Workshop, Computer Laboratory, University of Liverpool, PO Box 147, Liverpool L69 3BX.

Closing date for abstracts is May 1.

Cross-assemblers for BSO system

TWO new cross-assemblers for the BSO universal microprocessor development system are now available from Software Sciences of Farnborough.

With the introduction of the Zilog Z8000 and Motorola M68000 cross-assemblers, the development tool set now has with all currently marketed 16-bit micropro-

Music board for Nascom users

A MUSIC board capable of playing notes over a range of eight octaves has been introduced for the Nascom microcomputer by Litton-based electronics company, BBF Engineering.

The board comes in kit form with documentation, test procedures, programming notes and software examples for £18.95. An assembled version costs £21.65.

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Big enough to trust - small enough to care

Scan Data beats target— but no divi this year

SCAN DATA International, the West Sussex mini supplier and software house, has handily exceeded its profit forecast for 1980.

Against predictions of a £250,000 profit, the company has produced a gross profit before tax of £281,000. This is almost double the 1979 figure of £149,000.

Turnover was also up substantially, from £1,855,000 in 1979 to £2,533,000 in 1980.

As declared in the company's prospectus when it placed its shares on the unlisted securities market last year, no dividend will be paid. Retained earnings per ordinary 10p share were 12.14p, against 6.48p in 1979.

The shares, already up 95p on the November launch price of 125p, rose 10p to 230p on the news of the profit.

This places the company on an effective price earnings ratio of 19, which means that the price being paid for the shares is 19 times the expected earnings of the company. Ratios like this are common where there is either expectation or

promise of substantial growth, and have been recurring in America recently where Apple stock on one point was on a P/E of over 200.

Scan Data has been moving more directly into the mini and micro business in the past six months. Late last year, following the sale of its computer bureau centres, the company announced that it would be concentrating its business into distinct areas.

Scan Computers will focus on the minicomputer hardware and software offering TI, Multibus and Commodore equipment.

The company uses leasing facilities, arranged through third party contacts. This gives Scan the benefit of instant capital payments from the leasing companies, while being able to offer its customers a popular form of equipment financing.

Through its maintenance division the company offers an online remote diagnostic service called Scan Care. With this service Scan engineers are able to interrogate a customer's computer system from

Scan's premises, and prepare maintenance or repair orders in advance of calling on the customer. In practice many faults are fixed without the expensive overhead of an engineer's visit.

Martin Baldwin, managing director of the group, told Computer Weekly that the trading environment was still very difficult and he would not wish to make any forecasts until changes in the economic climate became clearer.

The company is now offering the micro supplied by Onyx in the US.

Baldwin did observe however that he expected the price of business computers to fall in real terms. On that basis he said that Scan intends to head up-market to counteract the deflationary effect on profits of the fall in unit cost of processors. Scan Data expects to take the 16-bit version of the Onyx machine into markets in which it was not previously active.

The company, he said, would also be looking to expand geographically, but would be avoiding the scientific and military fields.



Discussing the £125,000 investment in Telema are Elizabeth Wood, computer analyst with Greene and Co; John Scholes, technical director of Telema; and Simon Knott, managing partner of Greene and Co.

City money for Telema

TELEMA, the Cheshire-based microprocessor supplier has raised £125,000 from a consortium of City investors headed by Lloyds Bank investment management division.

The consortium, putting up the money was organised by Greene and Co, the stockbrokers who specialise in computer industry analysis and was given to Telema

in return for 32% of Telema's shares.

The financing operation was conducted on the basis of Telema's current sales or firm orders for over 50 of the company's Mercator supplied machines. Each sale is estimated to be worth £11,000 to £12,000, with perhaps £4,000 for what the company calls the skeleton software.

Telema managing director John Hulton says the company expects to install over 150 machines in its next financial year.

The Telema 1000 supplied by Mercator in the US is based on the Z80 processor, with hard capacity of 10 megabytes and a cassette capacity of 12 megabytes included in the basic machine unit.

Atlantic signs more deals— but profits slip £100,000

ATLANTIC LEASING, the biggest independent computer leasing company in the UK, is finding the going tougher since IBM slashed the prices of its 4300 systems.

In preliminary figures just released, the company reveals profit for the year at £1,037,000 against £1,164,000 in 1979, a decline of over £100,000.

Turnover, despite substantial leasing deals with Lloyds, the UKRA and the Dutch government, fell from £16,955,000 in 1979, to £16,280,000 in 1980.

This is despite a 28% rise in the number of leasing deals signed during the year.

The company, while not a primary blame for the slide in its profit margins on the low IBM prices, also indicated that average value of leasing deals had fallen.

High interest rates in the UK also contributed to the decline in volume growth of leasing, according to the company, and the prospect of a general fall in interest rates which the company hopes will lead to a general improvement in profits in 1981.

Atlantic has increased its operation on the Continent and now looks to Holland and Scandinavia to provide much of its growth in 1981.

CW SHARES TABLE

Index: 100 = 10p change +4.87

Share	Price	London Stock Exchange	Price	Change	Share	Price	Change
100	100		100		100	100	
101	101		101		102	102	
103	103		103		104	104	
105	105		105		106	106	
107	107		107		108	108	
109	109		109		110	110	
111	111		111		112	112	
113	113		113		114	114	
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117	117		117		118	118	
119	119		119		120	120	
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129	129		129		130	130	
131	131		131		132	132	
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141	141		141		142	142	
143	143		143		144	144	
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147	147		147		148	148	
149	149		149		150	150	
151	151		151		152	152	
153	153		153		154	154	
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159	159		159		160	160	
161	161		161		162	162	
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165	165		165		166	166	
167	167		167		168	168	
169	169		169		170	170	
171	171		171		172	172	
173	173		173		174	174	
175	175		175		176	176	
177	177		177		178	178	
179	179		179		180	180	
181	181		181		182	182	
183	183		183		184	184	
185	185		185		186	186	
187	187		187		188	188	
189	189		189		190	190	
191	191		191		192	192	
193	193		193		194	194	
195	195		195		196	196	
197	197		197		198	198	
199	199		199		200	200	

The table shows the closing prices in America on Thursday and the share prices in London. The share index is based on the prices of the UK companies. High and Low have been adjusted where necessary.

* Shares traded under the Unlisted Securities Market or under Rule 144 of the Securities Act of 1933.



Second in our series on starting your own company

The best way to get a loan from your local bank manager

IN the second of our series on how to set up and run a small computer company, we look at the early stages of a small company's life, and at the kind of problems likely to be encountered by a small company as it begins its first financial relationships.

Most small companies need external financing above and beyond what their founders can provide. Some may even need external financing to get off the ground. For most computer companies the initial dealings will be with one or other of the high street banks.

The object of this article is to look at the services provided by the main high street banks and to consider the best way to approach your local manager for a loan or overdraft.

proposing and if the loans you are likely to want to fit the manager's concept of you as a person.

If you don't have an existing relationship, or are proposing to start up a new one, the following are the key points a bank manager is going to look for when he decides how much, if anything, he is going to give you.

Firstly, if he doesn't know you, he will want to be able to check with a referee. The best referee is someone who already knows the bank you have approached. If you don't have a referee of that kind, then someone with the kind of status that will mean something to the manager is next best.

Secondly, do you have a practical cash flow statement, such as we outlined in the last article?

Finally, do you look as if you have the determination to see your idea through? One way a bank manager will assess this is to see how well you have done your homework and how few notes he has to take. This does not preclude a preliminary chat before you set about your cash flow calculations, but when you go in asking for money you will be expected to present a businesslike approach.

How much to ask for.

A good cash flow will tell you how much you need, but there are other constraints, some of which are shown in the table below, in terms of what banks are willing to lend. One constraint may be the amount of security the bank wants, which in turn will relate to the riskiness of your project and your own business experience.

When deciding how much you want you should also look at the kind of money you want (ie, the type of loan).

All the clearing banks offer overdraft facilities, but remember that overdrafts are open to instant recall by the bank.

One way or another each of the clearing banks offers various special loans for setting up businesses and it is usually possible to negotiate an acceptable agreement between yourself and a bank.

The key things to look at when seeking a loan are the repayment

terms and the interest rate.

If you are into manufacturing your first chip-based device, the last thing you want is a loan that you have to start repaying the month after you get it. Unless you already have a strong cash inflow, insist on the repayment "holiday" that most banks will offer on new business loans.

The easiest term of interest is obviously the one offered by Barclays on its business start loan where you don't pay interest, but do pay a share of royalty on sales. Always ask for enough at the start, if you can. It is never good to have to keep coming back to ask for more money.

Who are the high street banks?

The principal high street banks, often known as the clearing banks, are Barclays, Midland, Lloyds, National Westminster and Williams and Glyn, and in Scotland, the Royal Bank of Scotland. Between them they have 20,000 branches and are represented in almost every city, town and village in the UK.

In recent times a number of other organisations have begun setting up a branch network in the UK. The most important of these are the American Banks, Citibank, Bank of America and Canadian Pacific.

The American banks are often staffed by ex-high street bank staff. You will generally find the approach more informal than the average clearing bank branch, but you may find that the Americans are tighter on insisting that specific repayment terms are met. Also, the overdraft is not as popular with the Americans as with UK banks.

The two Irish clearing banks, Allied Irish and the Bank of Ireland have branches in the big cities in the UK and operate in a similar way to the high street banks.

In the next part of the series Kevin Cahill will look at the other types and sources of funds available to computer companies. This will not appear until after the Budget on March 10, when major changes are expected in the way small businesses can offset investment against tax.

Backing of C&I for Midas

THE industrial holding company, Commercial and Industrial Securities Ltd, has taken a majority shareholding in Midas, the West Sussex distributor of Sord computers.

The Sord range of systems, which are also sold in this country by Edleigh Business Systems in Penzance, is beginning to show the kind of growth pattern commonly associated with Apple. Sord now manufactures in Japan, China and Dublin, and sales have risen in four years from less than £250,000 to over £20 million worldwide.

The logic of the merger between Midas and Commercial and Industrial Holdings is not immediately clear. C&I's other interests are concentrated in building contracting, engineering and mobile homes.

Reuters speeds deals

REUTERS, best known for its news services, launched a new international money dealing system last week.

The service, which is available in the US, Canada and seven European countries including the UK, was started simultaneously in all nine countries and will enable banks to execute money deals direct from the terminal on which the latest money rates in each country are available in each country.

The dealing system, which took over five years to develop, and which cost £12 million, is running on 18 DEC machines scattered around Britain and North America.

To each office which uses the system there is a mini computer to handle the transactions locally.

Graphic sales

RAMTEK, which claims to be the world leader in colour scanner graphics, one of the most dramatically expanding computer oriented markets in the US, had sales up 31% on a quarterly basis.

Sales for the second quarter of 1980, which ended December 31, were \$8.1 million against \$6.2 million for the same quarter in 1979.

The company has expanded in Europe by taking new offices near Amsterdam and appointing three new senior managers.

US terminal sales take a tumble

A BIG SLOW-DOWN in the growth of display terminal sales in the US over the last year is highlighted in a study* on the US display terminal market up to 1985, carried out by the US consultancy Advanced Resources Development. Printer manufacturers also face a rough time because of tough economic conditions and fast technological changes according to a study** on the worldwide printer market up to 1985 published by another US organisation, the American Computer Appraisal Service.

The Advanced Resources Development study blames high interest rates and a recessionary economy in the US for the comparatively feeble 18% growth rate in display terminal shipments during 1980.

The study points out that the display terminal industry has traditionally achieved annual growth rates of 30 and 35%, and that US manufacturers started 1980 with big backlogs and expectations of growth rates exceeding 30%.

Growth at the low end of the

market in 1980 was a relatively strong 20% mainly because of increased production and delivery of the Digital Equipment VT-100. But the report predicts that sales of these "dumb" display terminals will show slower growth over the next five years because features will be added to move them to the "smart" or editing terminal category.

Advancing sophistication in serial matrix printers and improvements in electronic means of reproduction are two of the factors that will serve to weed out the weaker competitors in the printer market between now and 1985 according to the American Computer Appraisal Service. Even the large US manufacturers are seen as being in danger of losing control of research and development expenditures as marketing strategies shift.

*CRT Terminal Market, 1980-85. 150 pages. \$1,295. Advanced Resources Development, 28A Park Street, Wellesley, Massachusetts, 02158, US.

**Printer Market 1980-85. 60 pages. \$270 pre-paid. \$295 billed. American Computer Appraisal Service, 712 Beacon Street, Boston, Massachusetts, 02215, US.

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703B	180 cps	\$143
704	with graphics	\$143
737P	180 cps	\$143
737B	80-100 cps	\$426
737S	80-100 cps	\$476
737C	120-160 cps	\$1463
7810	80 cps Serial	\$106
8080	300 or 600 cps	\$2760

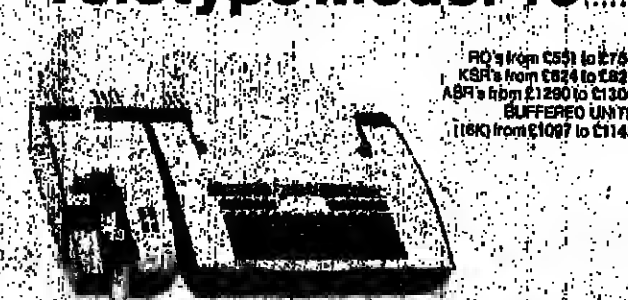
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DEC MS70-EXP 11780 VAX MEMORY	DEC DE11B 8 LINE EXPANDER	DEC DLV11KA 80mA CABLE	PLUS DUAL DRIVE
DEC MS11P 16K WORD MEMORY	DEC DE11C 16 LINE MULTIPLEXOR	DEC LA11A 16K DECODER	DEC CONTROLLER PLUS 2 x 8K DISC DRIVES
DEC MS11P 16K WORD CORE MEMORY	DEC DE11D 16 LINE EXPANDER	DEC LA11B 16K DECODER	DEC RX31BD CONTROLLER PLUS 2 x 8K DISC DRIVES
DEC MS11P 16K WORDS CORE MEMORY	DEC DE11E 16 LINE EXPANDER	DEC LA11C 16K DECODER	DEC RX31BD CONTROLLER PLUS 2 x 8K DISC DRIVES
DEC MS11P 16K WORDS CORE MEMORY WITH BACKPLANE	DEC DE11F 16 LINE EXPANDER	DEC LA11D 16K DECODER	DEC RX31BD CONTROLLER PLUS 2 x 8K DISC DRIVES
DEC MS11P 16K WORDS CORE MEMORY WITH BACKPLANE	DEC DE11G 16 LINE EXPANDER	DEC LA11E 16K DECODER	DEC RX31BD CONTROLLER PLUS 2 x 8K DISC DRIVES
DEC MS11P 16K WORDS CORE MEMORY WITH BACKPLANE	DEC DE11H 16 LINE EXPANDER	DEC LA11F 16K DECODER	DEC RX31BD CONTROLLER PLUS 2 x 8K DISC DRIVES
DEC MS11P 16K WORDS CORE MEMORY WITH BACKPLANE	DEC DE11I 16 LINE EXPANDER	DEC LA11G 16K DECODER	DEC RX31BD CONTROLLER PLUS 2 x 8K DISC DRIVES
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DEC MS11P 16K WORDS CORE MEMORY WITH BACKPLANE	DEC DE11K 16 LINE EXPANDER	DEC LA11I 16K DECODER	DEC RX31BD CONTROLLER PLUS 2 x 8K DISC DRIVES
DEC MS11P 16K WORDS CORE MEMORY WITH BACKPLANE	DEC DE11L 16 LINE EXPANDER	DEC LA11J 16K DECODER	DEC RX31BD CONTROLLER PLUS 2 x 8K DISC DRIVES
DEC MS11P 16K WORDS CORE MEMORY WITH BACKPLANE	DEC DE11M 16 LINE EXPANDER	DEC LA11K 16K DECODER	DEC RX31BD CONTROLLER PLUS 2 x 8K DISC DRIVES
DEC MS11P 16K WORDS CORE MEMORY WITH BACKPLANE	DEC DE11N 16 LINE EXPANDER	DEC LA11L 16K DECODER	DEC RX31BD CONTROLLER PLUS 2 x 8K DISC DRIVES
DEC MS11P 16K WORDS CORE MEMORY WITH BACKPLANE	DEC DE11O 16 LINE EXPANDER	DEC LA11M 16K DECODER	DEC

Eleven guidelines for evolutionary design and implementation

I HAVE discussed the evolutionary method of delivering and designing systems in several earlier columns, but it is still a hot topic requiring a lot more space than a column can ever give.

A week ago I used a day to demonstrate the potential of this method for simplifying the delivery process for a gigantic social welfare system (old plans were for a 637 work year-project, just to "distribute the data processing" in relation to the present centralised online and batch system).

As predicted, we found clear evidence that the project could be delivered in something like 100 distinct steps of useful results to the user. Mind you, that still makes 6 1/2 work-years per step as an average.

At the present state of planning, where they had sincerely tried to find evolutionary paths for development, and come up with five or ten steps at most, the politicians had simply delayed the project because of its unacceptable scale and cost. They were talking (writing, actually) about using ten years to develop the new decentralised system, and then to use it for a "lifetime" of ten years. No wonder the politicians were in doubt!

I found that this project (although much better planned in evolution and attribute goals than I find in most other places) had totally forgotten to set any concrete ambition level for runs or training needs for the user. They had calculated what they thought these would amount to in great detail. But they had made the fundamental mistake of not even having a clear ambition to reduce costs or training needs in relation to the old system. No wonder, again, that the politicians were not impressed.

But back to the mainstream of this column - evolutionary planning attributes. I hope the following list makes you wonder how to do evolutionary planning. Intuition works reasonably well. Unfortunately the method is not taught in schools of any sort, nor is it documented in the literature.

1. Early system partial delivery (typically from 3% of project expenditure) and the early increments might include most of the real usefulness, by co-ordinating design, not by accident.

2. Earlier successful total system delivery. The feedback and adjustment to planning and design, which characterises evolutionary planning, leads to faster completion of a system which succeeds in attaining user and management objectives.

3. Require more design and planning "imagination". The art of finding a productive sequence of implementation steps is undeniably greater than simply throwing all functions and techniques into the same pot of stew.

4. Simplifies understanding of complex cause and effect relationships. When something goes less well than expected, then the cause is related to the last step.

5. Better management control: the ability to cut off the project in the middle (and still have some results to show for your effort), the ability to see visible results in small controllable increments (management loves this).

6. User control: early user reactions can realistically affect the future implementation steps. No more of this game of the innocent user representative "approving" the revolutionary design and then turning around when the system is implemented complaining (reasonably) that this was not what he or she was led to expect.

7. Given you a measuring tool: for costs, human resources and results. This improves your planning ability iteratively. The early data from real increments improves your predictive capability substantially. You might have to adjust your "final-stage delivery-date" after 10% of the race is run, but that is better than having to adjust the date after 150% of the race is run.

8. Planning is spread throughout the project: no front-end delay. I normally allocate a maximum of 5% project cost for the high level "global" overview design planning, before embarking on the detailed design and planning for the first implementation step (only that first one, mind you, in detail). Not only are results delivered before the planning overhead crushes the project, but the detailed planning benefits greatly from the experience gained in early implementation stages.

9. There is time for an organisational learning process... The system can be learned in small

natural increments, often moving away from the old system while learning the new one. No gigantic training budget is necessary for the "new system" - in the case cited earlier the training budget alone was over £3 million: I felt it should have been much nearer zero.

10. Gradual ability to build up necessary database. In many systems a large and accurate, up-to-date database is a prerequisite for successful operation. It needs to be built up early (in the first months of the project) and the users must gain experience and motivation to do so. Most evolutionary projects can bring in needed data elements into the database gradually as function and quality are built in.

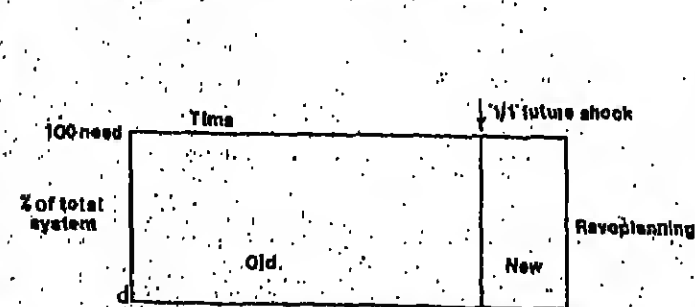
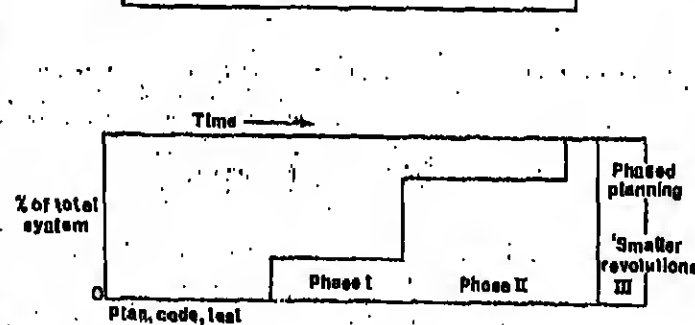
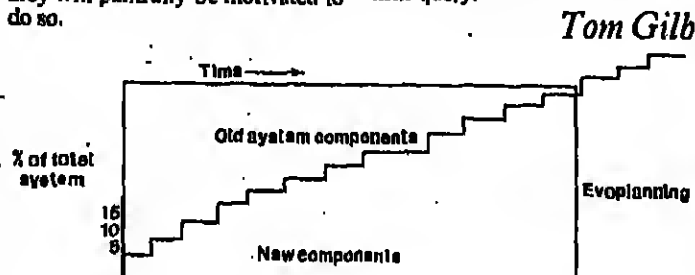
11. Developers are "forced" to learn to build maintainable and extendable systems. If you don't they will painfully be motivated to do so.



Tom Gilb is an independent consultant, lecturer and author on computing topics.

A reader from Barnet, Herts, wrote recently to enquire about "a book of his (Gilb) that revealed all" on evolutionary design, which he was fairly sure I was plugging in an earlier column.

Sorry, the book isn't for sale yet! I have described the method in some detail in my new book manuscript "Technoscapes", which is presently being edited for publication by North-Holland. So, for the present, you'll just have to get it free here! But I would be most pleased to satisfy readers' curiosity or scepticism here in the column, if they would care to write with their query.



Evolutionary implementation methods are the third generation of planning techniques for computerised systems.

A question of priorities for busy DPMs

FINDING time, or making the best use of it, is probably the most vital and under-emphasised role of DPM management. Relief, however, could be at hand from the NCC which later this month is staging a one-day seminar, Getting The Right Things Done.

For £12.70 those involved not only receive guidance on how to find more discretionary time, and establish key time critical areas, but also on individual memory recorders and planning systems.

Ignoring the possibility that a more structured and practical approach would have been to issue the planner at the start of the year with the event heavily underlined, it could be that many DPMs will be unable to make the seminar due to lack of time, pressure of work and over-commitment.

The course is designed for busy executives of the kind who find themselves tied-up with the trivial at the expense of devotion to the essential. Whether spending a day with the NCC in Central London automatically qualifies as an essential activity is debatable, especially as the session makes no claim to have discovered the universal solution kit.

However, should the NCC have stumbled upon the ultimate DPM package, then indeed all directions should lead to the event. Few other news of management compare with the responsibilities and involvement of DPMs, where there is seldom enough time, but never abundant quantities of trouble and turmoil. Hopefully, the NCC will offer comfort and advice in the face of great adversity, provocation and harassment.

A day in the life of a DPM could begin with the news that the senior shift operator is off sick and that the two trainee operators have defected to the better paid paymaster of the local gas board installation. Further news bulletins reveal that the warehouse manager, once a staunch opponent of a computerised stock control system, now is threatening to dust-up the entire DPM unless his VDU is put back online immediately.

The inter-office memorandum channel gives notice that at some stage during the day's proceedings, the managing director will be bringing round a squad of VIPs for an installation tour, the systems progress meeting has been brought forward by one hour and the local fire brigade site inspection team will descend some time during the afternoon.

Should the DPM have time to consult his diary, he will find a ready listed a warning that the system will have to be closed down at some stage during the day for a critical diversion is made to the air conditioning trunking, scheduled interviews with a bunch of programmer hopefuls from the field fully, and a heavy lunch with a keen PCM supplier.

Meanwhile, the installation switchboard is coping with a stream of calls to the DPM (conspiracy stationary and media suppliers, and the company accountant who is demanding the immediate presence of the DPM in a matter of budgets and expenses).

The natural course of events often precludes the DPM from attending even a one-day seminar. But in the case of the NCC seminar, maybe all calls, memos and visits should be buffered for one day, until normal service is resumed.

A day in the life of a DPM could begin with the news that the senior

10 YEARS AGO

From Computer Weekly of March 11, 1971...

THE long-awaited 370/135, announced this week by IBM, is of particular significance to the UK. It will be manufactured for Europe, Africa and the Near East at IBM's Havant, Hampshire, plant... Large-scale redundancies, amounting to about one-third of the professional staff, have been announced by 1980.

Programming UK Ltd., Systems International (UK) Ltd. has gone into voluntary liquidation as a direct result of the collapse of Rolls-Royce, which had a 40 per cent share of the company... Honeywell has introduced the Series 600, a medium-large to large computer.

Computer Weekly

Quadrant House, The Quadrant, Sutton, Surrey SM2 5AS
Thursday, March 12, 1981

ICL and the future

BRITAIN needs a strong presence in all the main areas of the computer industry. Computer Weekly has always rejected the insistent murmur of marketing arguments which say that Britain should buy from those who seem to have better technology and better products already, rather than take on the costs and risks of building them ourselves. We continue to reject those arguments.

Being big in computers implies a big computer company to produce a big range of products from big computers downwards. For this country, that company is ICL. And today ICL is in trouble from factors which go deeper than any temporary height of interest rates or of sterling.

To be a big computer company, ICL is not big enough. It lacks the breadth of markets, the product range and the financial resources. Without them it cannot get bigger relative to the Burroughs of this world, let alone the IBMs.

Take those defects in order. ICL's acquisition of Singer's European interests in 1976 brought with it two manufacturing sites in the US and an entrée into that crucial market. But, for whatever reason, the manufacture of mainframe products like the 2903 was not transferred there, and the marketing spend needed for success was not made.

True, ICL is strong in Europe, the world's other major market. But only in France is it powerful. In West Germany the company is overshadowed by its US rivals. Elsewhere in the world Japan Inc remains a closed market and only Australia and South Africa shine.

What about the company's products? On any reckoning the 2903/4 has been a success, and the ME29 looks not far to repeat it. ICL has sensibly dropped out of the very top end of the market, so will not attempt to match IBM's 3081, for instance. But it badly needs a competitive product range in the area addressed by the System 10, a now ageing inheritance from Singer, and it does not have a mini range to match, say Univac's or Honeywell's.

ICL is also noticeable by its absence from the office automation field, with its single product, the 7700 word processor, not a promising contender.

Operating systems to go with the mainframe products continue to cause headaches. VME/B is still not right, to such an extent that current customers continue to specify the old DME George 3. Yet IBM and Univac have had similar horrors with operating systems and managed (more or less) to straighten things out.

The speed at which ICL converts new technology into products - a key test for any computer company - can be impressive. Witness ME29. But too often its outstanding R&D successes do not result in immediately saleable products.

The other element for the big company - its financing - is the difficult one. An analysis reported on page 5 concludes that ICL may go for a rights issue to raise money from shareholders, but that to be successful this will depend on the support from the government.

Whatever the details, this question is fundamental. And the answer lies with the government.

Perhaps the company's efforts to stem cash outflow and fight back to profits will succeed without the government's intervention, or at least with only marginal support. Then doubtless share-buyers will lift their sights above short-term problems and back ICL with their funds.

But by then the clarity of the company's dilemma will be lost. It is Britain's problem that ICL is not big enough. Some governments already have big computer companies (the US), some are making sure they get them (Japan), some will fight tooth and nail to build them (France), and some will keep paying to keep them alive (Germany). What about us?

1984 and all that...

THIS first reader to send in this week's example of the strange things people say in the media about computers was Colin Rutter, of Croydon, who writes: "As each generation of electronic events come off the design board it is not just the over-40s who get left behind... Almost without our noticing, we are returning to a twilight world of primitive and primitives - where the priests, seers in their exclusive knowledge, and dominants and dictators shape the lives of the rest of us. What inference can we draw from the fact that by 1985 a pocket calculator that costs about £1 will be faster and have more 'memory' than today's most powerful computer, the Cray 1, which is worth about nine million dollars?"

It is not enough to donate old hardware to your local school

I READ with sympathy the plea from Mr Bailson of Gillott's School (CW, January 15).

My own school has been using an Olivetti TE900 online to a Horizon 32K microcomputer and another four Olivetti for offline data/program preparation on to paper tape, for over 18 months. Continual breakdowns of the "donated" machines have now reduced our service to two teletypes with a frustrated teacher, screw-driver in hand, and well over 100 enthusiastic pupils joining an ever-increasing queue!

Many, especially those in "authority", would argue that schools that persist in using donated machines ask for all the trouble they get. However, such people do not tell us how or with

what we must teach the many pupils who have been awakened to this "new technology". One

Co-operation between the industry and schools must be part of the answer. It is simply not enough to donate old equipment to your local school. You must supply manuals, circuit diagrams, etc., and even more realistic for many industries to donate, say, a couple of hours of their engineers' time per year to a school to help overcome maintenance costs.

If a donated machine will then last for, say, a couple of years before joining that great peripheral paradise then it is two years that the pupils of that school would not have had, without such generosity and co-operation.

I find it quite unacceptable that a company the size of Olivetti could not take the trouble to secure the appropriate manual for Mr Bailson. Surely they have files on past customers and records of past machines.

Only with adequate provision for computer education for all children in our schools will so many of the comments found in 1984 and All That finally disappear.

I am asking for much more from hard-pressed industries than we have had. But for a little cost and trouble the investment made in our kids must be worthwhile.

CHRIS MONK
1/c Computing Studies
Philip Morant School,
Colchester, Essex.

Training computer teachers

IT was good to read John Cookson's article (CW, February 19). His identification of teacher training as a "major problem" was unfortunately buried in the much less important issues of programming languages and school hardware. If we can get well trained teachers of computing then not only will better equipment and software appear in the schools but better use will be made of these precious facilities. It hardly needs reiterating that "programming" is not the only activity needed to schools (some would claim the least important). Thus the national initiative should be for better facilities for preparing teachers in computing as a school discipline and as an important feature of the general school curriculum.

Traditionally many LEAs have encouraged in-service training in the form of short courses, conferences and workshops. The Advisory Unit for Computer Based Education spends a great deal of its time and money on this in Hertfordshire. Despite this wonderful example, few other LEAs have even considered such an investment in their young people's future. It is therefore unlikely that the DES support of some similar activities under its £9 million microcomputer programme will bear fruit. Hopefully LEAs will not see this trend of government intervention as an excuse for not making their own commitment.

Some authorities will be wondering why they cannot recoup the cost of their courses for teachers. Some progress is being made. Computing has now been recognised as an area of teacher shortage and will be supported under the joint Manpower Services DES programme next year, 1981-82. A pilot one-year course is to be mounted, probably at South Bank

Polytechnic in London. The Computer Education Group has responded to its members' concern about this problem and has produced a course outline for a one-year full-time diploma or two-year part-time diploma in Computer Education (published in Computer Education No 37). Institutions throughout the country will be encouraged to provide this course. Its success will depend on its being supported by LEAs.

Two or three courses already exist. Some notable initiatives have resulted in CNA approved part-time courses in Polytechnic of Wales and Paisley College of Technology and Jordanhill College of Education in Scotland. A similar diploma exists at Ulster Polytechnic and is being validated by the CNA. This new professionalism in teacher training for computing

should be welcomed as the natural evolution from many local initiatives which have promoted courses for teachers, e.g. courses at Preston Polytechnic (with Lancaster University), Kent University, Birmingham University, Teesside Polytechnic.

I would not wish to suppress interesting debates on programming or the suitability of computer systems for educational purposes, but we must get our priorities right. Well prepared teachers can make up for deficiencies in hardware and software but not vice-versa. The existence of a well educated body of teachers is the major requirement for progress in the use of information technology in our schools. This must be recognised by the Ministers concerned.

Professor D. E. CONWAY
Leicester Polytechnic

What about the Pope?

I WAS intrigued by your report (CW, February 26) that the Church of Scientology in the UK is seeking to have Britain's dealings with Interpol suspended until its legal status is clarified.

Is the CoS seeking the support of the Pope and the Archbishop of Canterbury?

DEREK BRADLEY
Sanderstead, Croydon.

Until it can be demonstrated that microcomputers can really help in these broad and better sectors of the curriculum they will not be accepted as valid teaching tools in the primary schools of the country.

DON WALTON
Houghton County Primary School, Huddersfield.

Liveware File

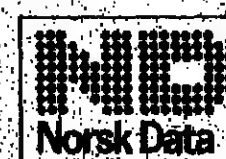
by Don



Effective program development means profitable data processing.

Norsk Data's interactive operating system SINTRAN was the first to be implemented on a mini-computer. It is a user-friendly system that allows many different users to work on-line with the same computer at the same time, and was designed specially to reduce the total cost of program development.

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This film will blow your mind apart!

IN one, new month when a new film called "Scanners" hits the screens, you are led to believe it is a celebration of British achievement in Computerised Audio Technology. I print this picture as a public service. The unfortunate gentleman is not the victim of an overdose from a scanner whose tracking mechanism is sticky but rather of a nasty person with "extraneous powers".

I am not quite sure what sense have to do with the ability to make your enemies' heads explode by remote control, but that is the explanation put about by the film's distributors, who add sweetly that the phenomenon gives the film plenty of tension.

"You never know when the next head will explode!" they chortle. The film is generally about what

you would expect, a dubious plot to take over the world telepathically, and needless to say there is a computer playing a starring role. The interesting thing is that the villains (how well a minute... I must assume they are villains because they are the heroes) are capable of mind manipulation, extra-sensory, not only with people but also with computers.

Whether they can work both in Ascii and EBCDIC, and whether they are capable of ploughing their way through the tangled web of VME/B in search of information, is not revealed yet. I'm not sure whether I am capable of reviewing another film after the trauma of going to the porn movie Computer Game, so maybe some kind reader will let us know.



Red faces - or just green with envy?

AMID all the fuss over yellow telephone kiosks it is interesting to note that there has been for many years one British Telecom phone box that is not red. Who among my readers, I wonder, is knowledgeable enough to know where it is? It's a object lesson in influence in high places.

The Institution of Electrical Engineers has an imposing red brick headquarters on the Embankment near Aldwych. When a kiosk was placed outside some time in the dim and distant, it struck members that the colour clashed horribly with the red of the brick.

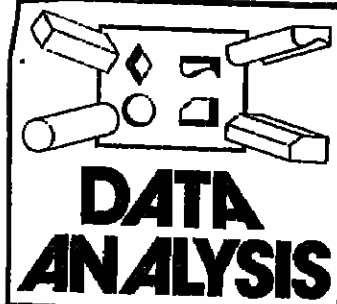
Now, of course, most Post Office professional engineers and members of the IEE, as it didn't take long to pull a few strings, have the box painted green.

When the traditional design was replaced with one of those horrible modern plastic things recently, the new box was yet again, painted green.

So there's a piece of useless general knowledge to impress your friends with! I wouldn't place my bet that this box will succumb to the new yellow peril.

Hope springs eternal

A CERTAIN Tory politician, whom I will not name to spare his blushes, was telling me about his forthcoming trip to the States. He said he was looking forward to going to Silicone Valley (sic) to visit Intel. He is a really good eye-glass in see the 950 miles in Colorado Springs.



Mapping results into a system design

To consider all aspects of application design could take a series of its own. This one article will concentrate on the aspects which involve mapping the results of functional analysis into a system design.

The analysis stages produced several outputs: function hierarchies and a function network, an entity model (and accompanying forms), a data flow diagram for each level in each function hierarchy, entity life cycles and matrices, functional models and access path analysis forms.

The design phase involves two main tasks: database design and application design.

Database design uses the entity model and access path forms, attribute forms, etc. and will be discussed in the next article.

Application design uses the function networks, data flow diagrams and entity life cycle matrices.

In the article on function networks, it was shown that each level in the network could be translated into a data flow diagram, which represented the area under study. There are three steps to transforming this generalised picture into a picture which defines a proposed computer system, two of which occur in the early stages of a project.

Firstly, the data flow diagram which provides the necessary level of detail is chosen and the domain of change is shown. The domain of change is the area which will be affected by the change in the existing system. It will thus include areas which will not necessarily be computerised. This area is chosen by the user. It may already have been specified in the terms of reference, but in many cases the area is not precisely defined and the data flow diagram can be used to fix the boundary in a more positive way. This is shown in Figure 1.

The second stage is completed before any detailed analysis is started and establishes which functions are likely to be computerised. The main steps are as follows:

● The user priorities and potential benefits, e.g. political (prestige), personnel savings, for computer support of functions is considered on a broad basis, along with costs such as training, conversion, and so on.

● The function hierarchies are examined to ensure that the functions which are potentially capable

of computerisation do not include sub-functions which are not, or sub-functions which may reduce the benefits.

● The entity model is examined to see where the logical dependencies override any possible groupings of functions thus far established.

● The data flow diagrams are examined to show where the dependencies override any possible groupings of functions.

The result is a series of alternative solutions which are broadly listed out in terms of costs and benefits.

In Figure 5, a much simplified example using data flow diagrams is used to demonstrate the effect.

The user then chooses which solution is best suited to his requirements and the result is an

application development strategy, broadly defining the area of computerisation.

The area of computerisation can be shown as a data flow diagram (see example, Figure 2). This was the first level in the article on function networks when the systems boundary was drawn.

A level in the function hierarchy is chosen so that a computerised function contains no non-computerised functions and a non-computerised function contains no computerised functions.

In Figure 3, the simple household management example has been used to show this level. This may be termed the first level of mechanisation.

The functions at this level are then regrouped into computer and

Section II - Part I

of our series describing a system design methodology

by Rosemary Ruck-Evans

This week we begin the second, shorter section of the series. The emphasis has been on analysis, because this is a neglected art; the remaining seven parts are about design and have deliberately been made broader in scope.

non-computer functions.

It may not at first be obvious why this is necessary, but an examination of the household management example will show why.

In Figure 3, the function hierarchy has been expanded to include an extra function: "providing accommodation". As can be seen, at the bottom level a common function occurs: "boil water".

If a data flow diagram had been drawn at this level in the hierarchy, it would have had the appearance in Figure 4. The computerisation of the "make tea" function, however may only have affected the "boil water" function within the "make tea" hierarchy. The "boil water" function in the "providing accommodation" hierarchy may be done quite differently. Thus

at this level produces completely the wrong effect, as it passes the constraint that everything we want to "boil water" has to be done via the robot.

Thus the solution has to be regrouped: the function branches into computer and non-computer areas, and redraw the data flow diagrams to show in input and output necessary once the regrouping into the higher-level system function has been made. This is what is shown in Figure 2.

The Third Stage occurs after detailed analysis, and establishes the scope of the design phase. The functions are examined in much greater detail and the following steps completed:

● The possible mechanisms capable of supporting the functions are identified (mechanisms

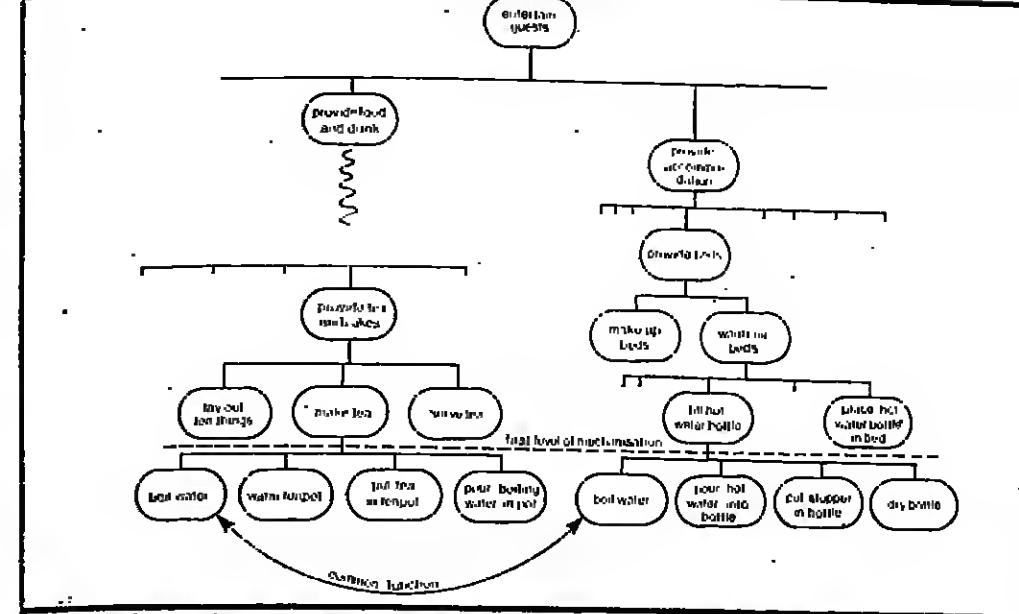


Figure 3. The household management function hierarchies showing a common function 'boil water'.

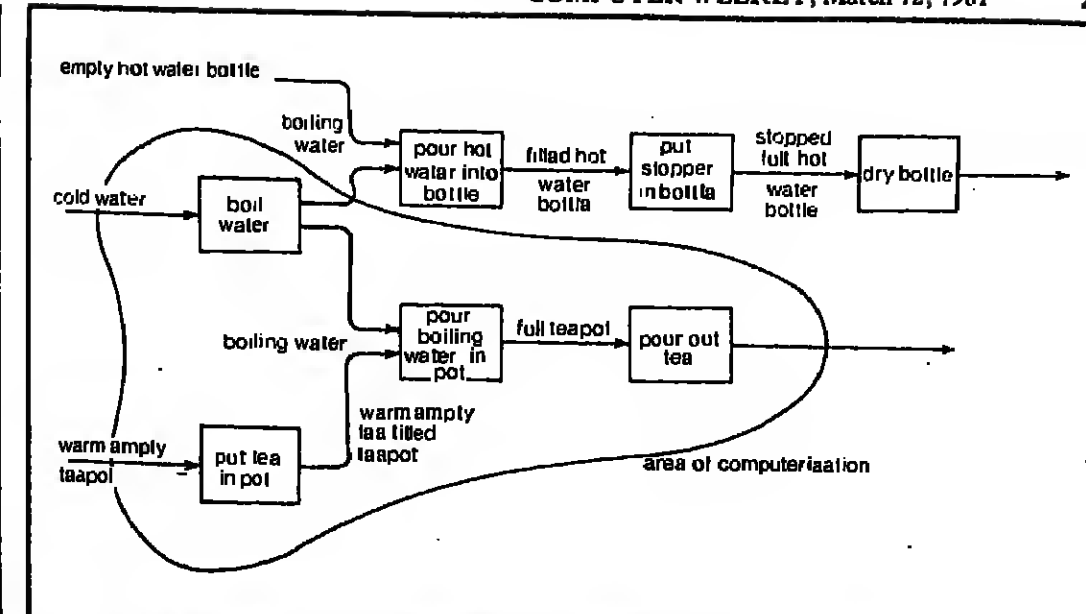


Figure 4. Effect of establishing area of computerisation around common function 'boil water'.

All the information for application design

are defined later in this article).

● The frequency of functions is quantified.

● The functions are filtered, based on the costs of the mechanisms, the frequency, costs of conversion, and so on.

The result is a business system specification which provides the cost and benefit of various solutions based on the results of filtering the functions.

Once a solution has been chosen by the user, the data flow diagrams can again be redrawn (for the reasons specified in the last section) and the actual areas of computerisation can be shown as a data flow diagram with the inputs and outputs required clearly specified and the areas outside the system shown to indicate the impact on the user area.

Both the second and third stages in application design involve deciding the mechanisms by which the functions are to be implemented.

The second stage described which functions were to be computerised and which were not, and the third stage described these

mechanisms in more detail.

It may be remembered that a function was defined as what the business did, but with no mention of who performed the function, what form the input and output took, e.g. the forms or documents which could be used, how the tasks should be implemented, or whether it should be performed clerically or manually, computerised or done by machine.

A mechanism is the means by which a function is implemented.

It takes into account both the "how" aspect of implementation required (online vs batch) etc.

Obviously, in many cases the input and output will be the database or files in the system and mechanisms are borne in mind during the database design phase.

Where a man/machine boundary occurs, however, the input and output will be implemented via for instance, a line printer, a VDU or key edit equipment. Furthermore, the clerical system needed to support the computer system must be designed, making necessary a further study into the input forms needed and procedures required in the domain of change.

Thus after the third stage of application design the mechanisms will have been decided and all the information will be available ready for design, almost to the extent where the mechanisms can be sketched in on the man/machine boundary, at least, using the symbols shown.

After detailed analysis, all the information should be available to start application system design.

● The entity life cycles and matrices provide the information needed for transaction design.

● The study of mechanisms provides the information needed to begin program design (using the function descriptions and network) and to start to design the input and output to the system e.g. dialogue design, screen layout design etc.

● The area of computerisation shows the scope of the system, the man/machine boundaries and the dependencies in the system, which can be used in program and job design.

In the next article aspects of database design will be considered showing how the results of functional analysis can be used to design an efficient logical database.

Some of the ideas and terms in this article have been extracted from Tom De Marco's book *Structured Analysis and Systems Specification*.

The Data Analysis methodology was developed at CACI by Ian Palmer.

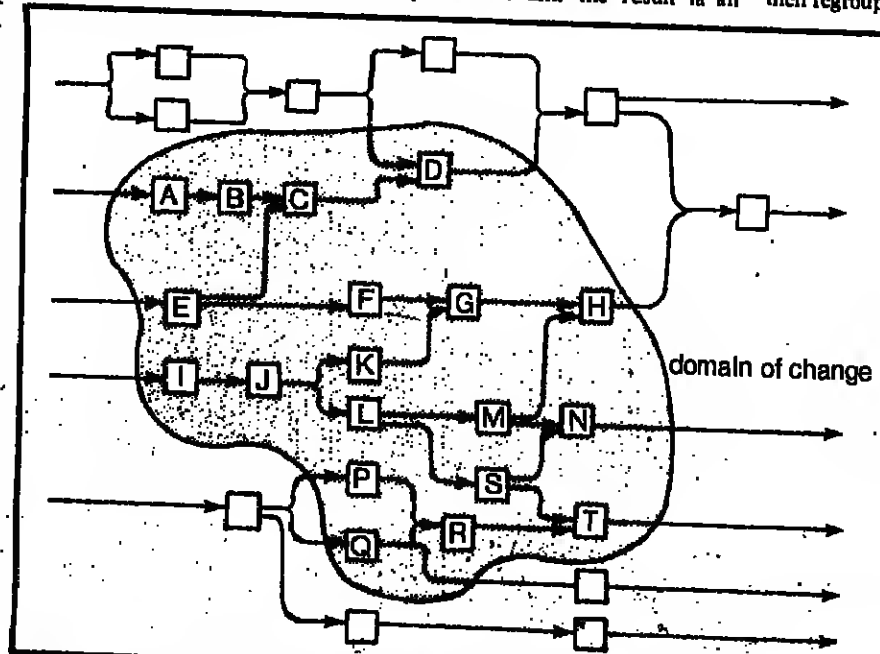


Figure 1. Establishing the domain of change using data flow diagrams.

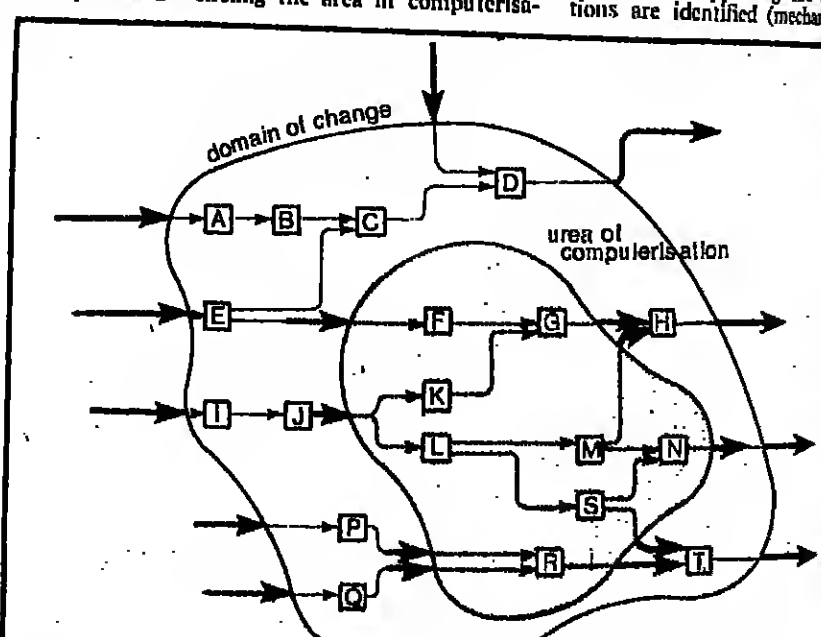


Figure 2.

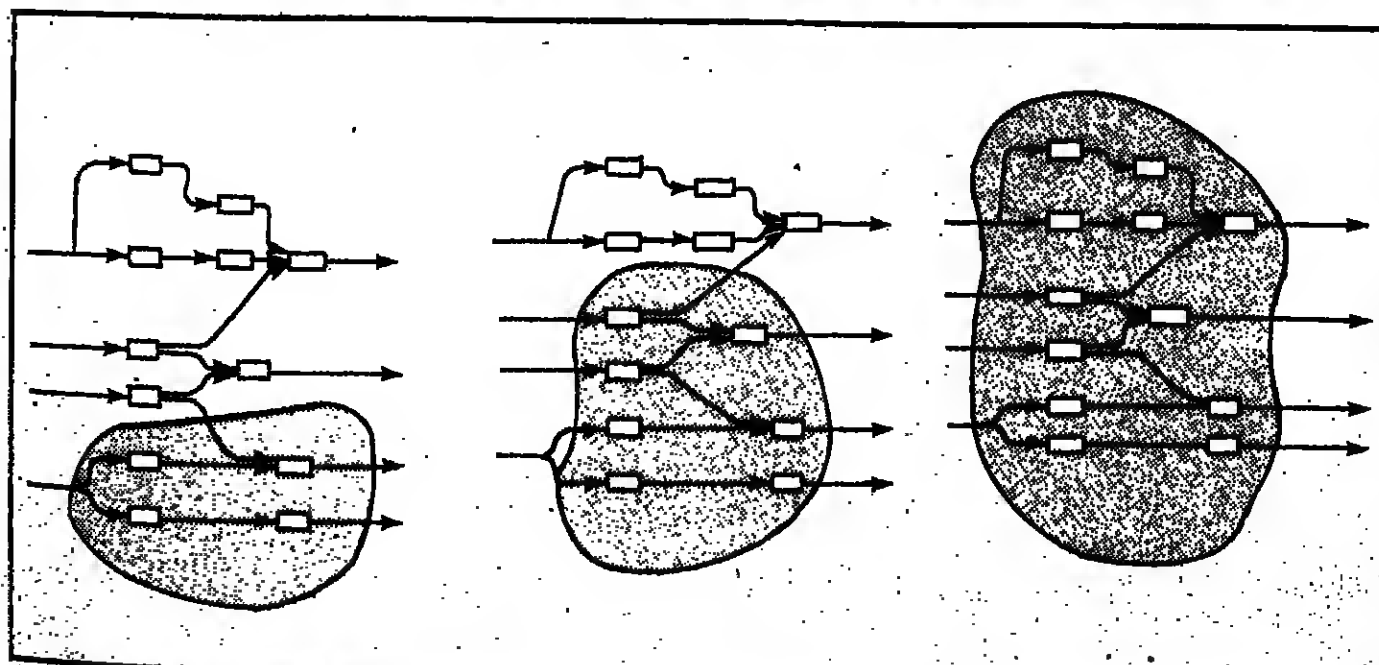
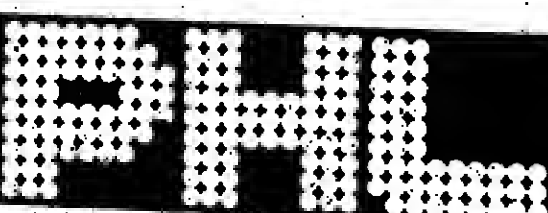


Figure 5. Comparison of different systems.

Implementation of input/output or function?	Symbol	Description	Implementation of input/output or function?	Symbol	Description
Output		computer produced document or report	Function		keypunch machine operation, e.g. using keypunch, verifier, addpunch, file converter, typewriter
Input (or Output)		punched card or cards	Function		other machine operation, e.g. using calculator, microprocessor, offset photo
Input/Output		paper tape	Output/Function		document, form
Input/Output		magnetic tape	Function		teletype operation
Output		VDU display	Function		transport or transfer operation (not by machine)
Input		online keyboard or inquiry station	Function		teletype operation
Input/Output		console	Function		teletype operation
Input/Output		direct access magnetic storage, e.g. disc, drum	Function		teletype operation
Input		machine-readable document, e.g. OCR	Function		teletype operation
Input/Output		communications link for data transmission	Function		teletype operation
Function		computer process type of computer can be specified, e.g. micro and whether online, batch or real time process	Function		teletype operation

Figure 7. Symbols used to represent non-computer mechanisms.



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Japanese 'invasion' gives the US a bad case of nerves

THE American business community is looking fearfully over its shoulder. Japanese manufacturers are not on their heels in yet another industry that Americans considered their own: computers.

By most accounts, 1980 was a successful year for the Japanese computer industry. For the first time, a Japanese computer manufacturer, Fujitsu, outsold IBM Japan, the wholly-owned subsidiary of the American industry leader. Fujitsu also inked an agreement with TRW Corp., an American conglomerate, to establish a \$100 million joint venture that will sell Japanese data processing hardware in the US.

Nor was Fujitsu the only Japanese challenger of US supremacy. Both Hitachi and Nippon Electric Company (NEC), two of Fujitsu's competitors at home, unveiled machines comparable in performance to IBM's latest big computer, the 3081.

In less than 15 years, the Japanese have created a competitive \$4.5 billion industry with four mainframe manufacturers: Fujitsu, Hitachi, NEC and Mitsubishi. In addition, Japan has some 300 other computer manufacturers, which make everything from peripherals for the OEM markets to stand-alone small business systems.

Starting later and smaller than any advanced European nation, Japan's computer market is now the world's second largest, exceeded in size and vitality only by that of the US.

All of this has Americans worried. Concern over the Japanese competition has become a staple of virtually any discussion of the future of the American computer business — if not the fate of all American industry. It is difficult to separate what is real from what may simply be a bad case of nerves.

Depending on who is talking, Japan, either possesses faultless business acumen or, alternatively, has by some means exposed all the shortcomings of the US economy.

While American labour is called to task for stagnant productivity

and rising costs, Japanese workers are being lauded for co-operation on the assembly line and understanding conduct at the bargaining table. While American semiconductor manufacturers suffer sharp criticism for their high defect rates, their Japanese counterparts are praised by customers in the US for the consistent reliability of their semiconductor chips.

No typical discussion of the Japanese computer phenomenon is ever complete without a citation of the role played by the Japanese government, with its research subsidies and protective tariffs.

By 1990 the Japanese will have a share of the American computer market comparable to the 20 per cent they now have in automobiles.

The US, by contrast, is said to have an ill-focused industrial programme, discouraging tax policies and cumbersome regulations — plus the US v IBM anti-trust suit.

As Charles Sporck, president of National Semiconductor Corp., has said, "It is almost incomprehensible that IBM, which is probably the nation's most important industrial asset, is under attack by the US government for being too successful. Can you imagine the same action being taken in Japan?"

IBM, for its part, does not raise any opportunity to use the threat of Japanese competition for its own purposes. At the anti-trust trial in New York, where the US Department of Justice is suing to divide the company into several smaller businesses, IBM produced as a witness Henry Rosovsky, dean of the faculty at Harvard and an expert on the Japanese economy. Rosovsky told the court that by

1990 the Japanese would gain a share of the American computer market comparable to the 20 per cent they now have in automobiles.

If Rosovsky's prediction comes true, Japan will have captured a market share as large as that now held by all of IBM's mainframe rivals combined.

By itself, Rosovsky's forecast might be subject to criticism. While IBM thought the Harvard dean's testimony was worth a fee of \$13,000 to \$14,000, the academic conceded during examination that he had never made a careful study of trends in the data processing industry.

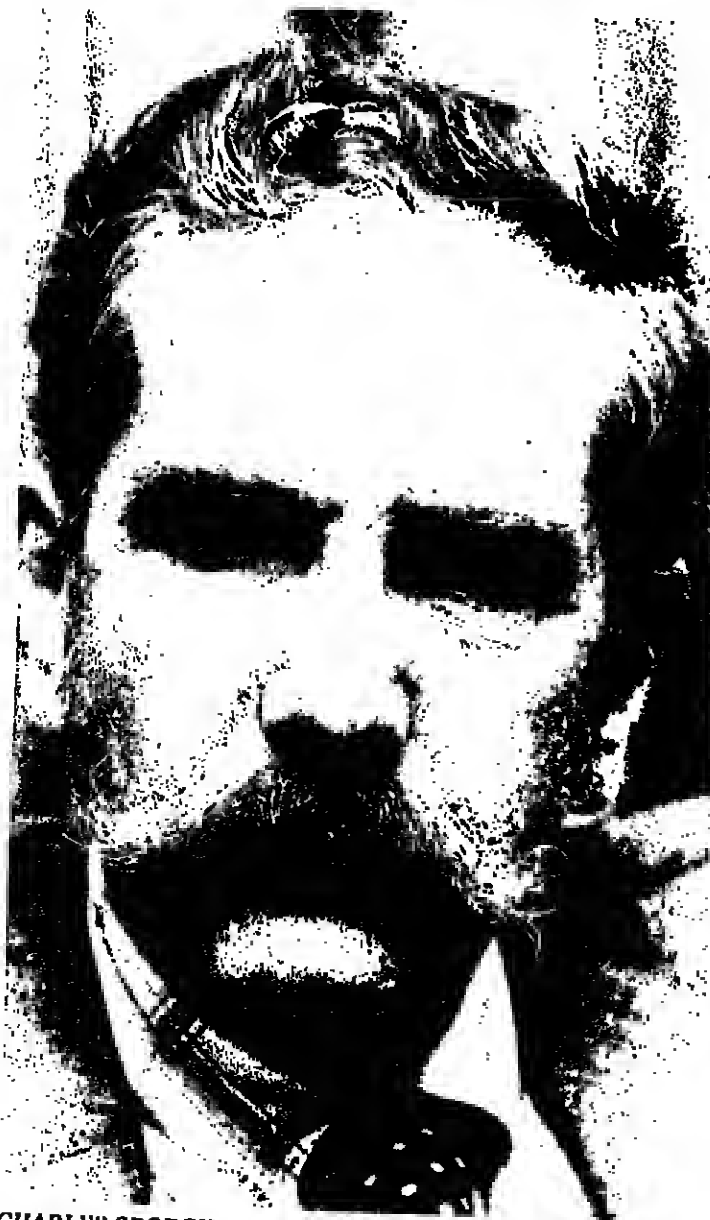
Rosovsky, however, is hardly alone in his opinion.

For more than ten years, there have been authoritative warnings about the coming Japanese computer challenge, though these predictions have not all panned out. For example, in 1970 the National Research Council sponsored a study which concluded that Japan would reach parity with the US in software development by 1975. Today, most observers on both sides of the Pacific agree that the Japanese are still five to ten years behind the US in software.

The difficulty in obtaining a clear picture of the Japanese computer challenge is compounded by the sometimes confusing actions of the American business community. On one hand, IBM executives express concern over Japanese competition, while on the other they agree to market large numbers of Minolta copiers, providing yet another distribution channel for imported office equipment.

Simon Ramo, chairman of the board of the TRW-Fujitsu joint venture, has written a book, *America's Technology Slip*, diagnosing America's decline and offering some homegrown cures. At the same time, his company hopes to improve its data processing business by giving the Japanese more clout in the US.

In case after case, whether reasoned or opinioned, the myth of the terrible Japanese challenge is promoted by American computer



CHARLES SPORCK, president of National Semiconductor Corp. "It is almost incomprehensible that IBM, which is probably the nation's most important industrial asset, is under attack by the US government for being too successful. Can you imagine the same action being taken in Japan?"

industry executives... at least in public. But Ulrich Weil, computer industry analyst at Morgan Stanley, the stockbrokers, is not sure how seriously these same executives take their own public statements.

When asked whether the US computer industry will lobby in favour of some kind of government help once the Reagan administration gets settled down in Washington, Weil said he "doesn't think (the industry) too brass" will make the case that strongly. For public relations reasons they might. But privately, they all say "We can handle it, and if we can't, it's our own fault."

This veiled optimism is due in part to the slowing growth of the

subsidies, fought back. Japanese produced good machines, but they were not good enough to win the market. The market was taken by the late Seventies. That was when IBM introduced the powerful 303X line and the smaller, medium-size 4300 series. These were also price cuts on IBM's side.

The announcements that the Japanese market into turmoil, putting domestic companies against each other in an orgy of competitive price cutting and forcing them to introduce new models before the product cycles on their side machines had run their course.

A shakeout followed. Two of the Japanese manufacturers, Ono Electric and Toshiba, abandoned their lines. Only Fujitsu and Hitachi were able to muddle through and come out with a new kind of profit.

The topsy-turvy market in Japan was a mirror image of the unsettled conditions that greeted the Japanese companies making the first tentative forays into the American market, which was reeling from the 4300s.

The Japanese reputation for good business judgment was reinforced by the spectacle of Hitachi signing with America's Intel to market large-scale machines from Japan. Just a few months after the deal was struck, Intel was faced with the market, a victim of IBM's aggressive pricing of the 8080 series and its own business practices. Intel's 1979 losses, in the neighbourhood of \$430 million, gave Hitachi an intimate acquaintance into one of the most notable business disasters of recent times. (Hitachi is still building computers for the US market and selling them through National Semiconductor, formerly Intel's other computer supplier, which was left holding the bag when Intel fell apart.)

To date, the number of large computers sold in the US that were made in Japan or made using a high percentage of Japanese parts is small to the point of being negligible. According to International Data Corp. the total is fewer than 300. More than 4,000 machines of comparable size have been sold by IBM.

Two other Japanese companies, NEC and Mitsubishi, also entered the market for large machines, confining their American activities to the small business system market. They established wholly-

Most observers on both sides of the Atlantic agree that the Japanese are still five to ten years behind the US in software.

owned subsidiaries that sell their products through networks of equipment dealers, but remain vendors nevertheless.

"The Japanese are still groping for an export strategy," says William Rapp, an investment banker who follows the Japanese market closely. "They are trying to put up different channels of distribution in this country. The fact is, they show no sign of abandoning their national goal of increasing exports by nearly a third each year with much of that expected to be the US. But can they duplicate their earlier success in automobiles, so far, to control the computer business at home and abroad?"

Even so, great fortunes have been made from more modest beginnings. The Japanese have clearly gained in experience from their early encounters with IBM. They show no sign of abandoning their national goal of increasing exports by nearly a third each year with much of that expected to be the US. But can they duplicate their earlier success in automobiles, so far, to control the computer business at home and abroad?"

In spite of tariff barriers, IBM Japan has successfully kept the native manufacturers off balance in the same way that it has managed to stay on top of the American market. After IBM's introduction of the 370 series in the early 1970s, the Japanese manufacturers' response, by government research

Keith Jones meets the new chairman of the world's second biggest computer corporation, Michael Blumenthal

Burroughs favours Japan rather than UK for manufacturing expansion



BLUMENTHAL... Keen to expand in Japan

BURROUGHS, the world's second biggest computer corporation, has been dogged by two serious weaknesses: a lack of forward planning and inferior customer support, but these faults are now being tackled. And the company plans major offensives in areas such as very low-cost commercial systems and the electronic office as well as continuing to address all its traditional market sectors.

These were some of the key points made last week by the new chairman of Burroughs, Michael Blumenthal, during a visit to London.

Blumenthal dismissed reports that a merger might take place between Burroughs and the Bendix Corp., of which he is a one-time chairman, despite Burroughs' disappointing financial results for 1980. Profits plummeted from \$223 million in 1979 to \$82 million and turnover increased by a trivial \$71 million to \$2,830 million.

In 1980 many Burroughs plants suffered from indigestion due to less than perfect scheduling, in particular with the new 900 series.

Blumenthal, who toured Burroughs plants all over the world last year before assuming the chairmanship, told Computer Weekly that there were no plans to add new factories to the eight existing sites in the UK, the firm's biggest market outside the US.

But he revealed that he was talking to "UK government officials" about financial incentives for manufacturing expansion and would compare these with those offered by other European countries.

He is well used to government, having served as Secretary of the Treasury from January 1977 to August 1979 in the Carter administration.

Asked about the possibility of expansion in the UK or elsewhere in Europe by acquisition, Blumenthal described the acquisition approach as "no panacea". At the same time he was not "hiding up" on any particular approach to expansion. His attitude was pragmatic.

While making more than 350 workers redundant at its factory at Cumbernauld in Scotland, Burroughs is keen to expand manufacturing in Japan. Blumenthal said that he visited the top ten computer manufacturers there recently to discuss the possibility of setting up a joint venture.

Blumenthal admitted that Burroughs might need to acquire certain technologies from outside if it wished to realise its ambitions in the office systems market. Digital switching technology would have to be acquired by acquisition, for example, if Burroughs wanted to make a "quantum jump" in the office systems area.

One recent move in the electronic sector highlighted by Blumenthal was the formation in January of a new Office Systems Group within Burroughs. It combines the products and operations of the former Office Automation Division of Burroughs with the Fujitsu Group of the Systems Development Corp., the big US services company bought by Burroughs for \$98 million last year.

SDC is particularly active in the big text editing systems area. Burroughs already possesses facsimile technology and word processor expertise through its Redacron division.

Turning to Burroughs' customer support problems, Blumenthal refused to comment on the hundreds of law suits filed in the US by users of the company's small business computers, including the B800, except to point out that there were thousands of satisfied B800 customers.

But he recognised that Burroughs had scored low marks compared with other suppliers for support in customer surveys. These include the survey of UK customers carried out last year jointly by Computer Weekly and Datapro.

Blumenthal commented, "These problems must be corrected for the sake of the company's image." He revealed that staff were being shifted from marketing into customer support and that a centre for controlling support resources was being set up in the UK in the Midlands in addition to similar centres in the US and Japan. The whole aim was to achieve a very short turnaround in response to customer requirements.

He also referred to the six staging centres set up in the last quarter of 1980 for checking out new machines before they are shipped.

At the time of announcing his poor 1980 results Blumenthal said that these staging centres were the reason for the company's very modest turnover increase. They allowed the banking of sales.

Blumenthal added that in 1980 many Burroughs plants had suffered from "indigestion" due to "less than perfect scheduling", in particular with the new 900 series of small business machines. He added that the company was now "substantially out of the woods" with these production problems.

Blumenthal agreed with the view that Burroughs in the past had been too interested in continuing to make a profit on a quarter-to-quarter basis. The loss of nearly \$69 million in the fourth quarter of 1980 — the main cause of the huge profit drop for the whole 12-month period — was the first for many years. It was the result of a \$125

Staff are being shifted from marketing into customer support.

million write-off relating to obsolete and returned machines and Blumenthal stressed the necessity of making such a drastic move even though it might not have been palatable to shareholders.

Blumenthal emphasised the need for Burroughs to invest for the future and pointed out that last September the company brought in Jerome Jacobson, described as a man with many years experience in strategic planning, to head up a new central planning activity. Blumenthal thought that Burroughs' weakness in planning had led to its failure to maintain its dominant position at the bottom end of the commercial systems market for machines priced between \$10,000 and \$20,000. But Burroughs intended to attack that market aggressively, helped by its huge existing cus-

tomers base.

The company had no plans at the moment to enter the home and hobby market addressed by suppliers like Apple and Commodore, and there were no plans either to follow the lead of IBM and Xerox by opening retail outlets.

One major investment for the future highlighted by Blumenthal was the \$80 million being put into its semiconductor facility in California at Rancho Bernardo near San Diego. It would concentrate on producing custom logic circuits for Burroughs computers. Another big spending area was applications software products development, the subject of an annual investment of \$50 million.

Blumenthal was emphatic about Burroughs' intention to continue to compete at the top end of the mainframe market despite the dominance of IBM.

Asked if Burroughs was interested in joining the ranks of firms offering plug compatible alternatives to IBM machines, he said that this possibility had been the subject of internal studies by the company. But he added, "Burroughs has been successful because it has not been IBM compatible."

Blumenthal made no hint of any plans by Burroughs to expand significantly its sales activities in West Germany, a market where the company's presence is extremely modest compared with other major manufacturers.

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PRODUCTS - 1

Disc and tape for H-P desk-tops

A 12-MEGABYTE Winchester technology disc and popular ANSI-standard half-inch tape drive will be on offer shortly for use with Hewlett-Packard's desk-top computers.

Formerly interfaced only to HP's 1000 and 3000 computer systems, these two storage devices can now be used simultaneously or separately on HP desk-top computers.

Four HP desk-tops are accommodated, the Series 9800 Systems 35A, 35B, 45B, and the colour 9800 System 45.

The HP 7910H is a table-top unit, ready for immediate operation when plugged into the desk-top computer and includes a built-in controller, enclosure, power supply, and HP-IB (IEEE-488) interface cable.

A sealed module contains the HP 7910H head, magnetic disc, and actuator; failures arising from the improper installation of removable media or the introduction of contaminants are thus effectively eliminated.

This configuration is said to be suitable for use in unfavourable environments while built-in self-



HP 7910H disc (centre) and HP 7670E (right) make their debut.

Aimed at scientific market

A SIMPLE system with what is claimed as a near-limitless potential when attached to standard microcomputers has been devised by the Physics and Radioisotopes Services of ICI Petrochemicals.

The Gamma Trol Interface System comprises a small master unit measuring 200 x 120 x 120mm accommodating up to eight signal boards. It allows communication between a Commodore Pet and a variety of external devices.

Current uses range from control of a critical crystallisation process on a large chemical plant to that of a university teaching aid.

The user can easily select a combination of input and output options matching his or her requirements.

The analogue and digital options may be expanded later by adding more from a comprehensive range of plug-in boards.

Physics and Radioisotopes Services, PO Box 2, ICI Billingham (CW), Cleveland. Tel: (0642) 553601 Ext 3572/2727/3761.

Modata launches a multi-user system with flexibility

MODATA announces the DSC-4 computer system offering dedicated computing facilities with comprehensive network capabilities.

"Modata's networking enhancements are an integral feature of the DSC-4, with Multibus board expansion and software configurable output ports providing the user with a flexibility enabling the computer system to grow as his requirements grow," claimed Modata marketing director Bryan Innes.

The DSC-4 comprises a processing unit and dual floppy disc drives in one unit offering the small user 128 K-bytes of RAM and a choice of single or double density data storage.

When used as part of a network, memory mapping provides each user with a share of 512 K-bytes of RAM while sharing CPU operation.

Outputs to printers, modems and VDUs are provided through four RS232 connectors with transfer speeds user selectable from 150 to 9,600bps and an RS422 option.

Modata Ltd (CW), 30 St John's Road, Tunbridge Wells, Kent TN4 9NT. Tel: (0892) 4155.

PRODUCTS - 2



TAB 132/15 - legible characters on non-glare screen.

Keeping TABs on display terminal

PERIPHERAL HARDWARE announces the TAB 132/15 Video Display Terminal, for which it is exclusive UK distributor. The terminal is said to offer all DEC VT100 and VT132 features at a competitive price.

There are additional benefits like a 15in CRT display and large, easily legible characters on a non-glare screen, other advantages including a versatile "soft" key function and four-page internal memory equivalent to 7680 characters.

The screen handles 24 data lines, each of 80 or 132 characters, plus one blank and two prompting lines. Letters are formed with true descenders by a 7 x 11 pattern in a 9 x 16 dot matrix.

Besides the ASCII set there are graphic characters for line drawings, form images and other graphics.

Character attributes, which can be used in any combination, include bold, blink, underline, reverse video, double height and double width.

The screen is available in green or white phosphor and can produce both dark letters on a light background and light on dark.

TAB 132/15 has 392 scan lines, over 50 per cent more than standard terminals, with resolution claimed to be improved greatly.

Even at 132 characters per line, words are legible at normal viewing distance. Specific functions of the eight "soft" keys are assigned by the operator or host computer.

TAB 132/15's electronic keyboard can be detached and keys are sculptured for operator comfort, the 88 active keys being supplemented by space for a further 16 to allow for future expansion and custom designing.

The keyboard is also provided with N-key rollover, permitting the operator to key at maximum speed without missing strokes.

The terminal is available at short delivery notice with demonstrations on request.

Peripheral Hardware Ltd (CW), Armfield Close, West Molesey, Surrey. Tel: 01-941 4806.

PIP 85 makes data acquisition debut

THE Control '81 exhibition at the Kensington Centre marked the debut of MC Computers' PIP 85 distributed data acquisition system, described as an economical and efficient model.

PIP 85 will be marketed by MC's parent company Micro Consultants, and comprises two portable units, the Hewlett-Packard HP-85F and MC's Plant Interface Peripheral (PIP).

Using an IEEE interface, the PIP 85F system allows multipoint operation, linking up to eight PIP input/output units to the central



PIP 85 employs question and answer prompts.

Thermal printer with complete control built in

THE DATEL-Interall APP-48 is a 48-column panel-mount thermal printer, forming characters within a 5 x 7 dot matrix and priced at £499.

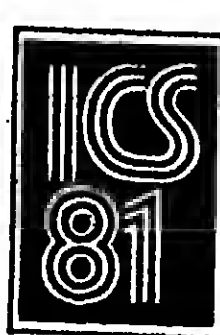
A built-in microprocessor controls all printer functions, permitting an entire line of print to be turned upside down. A whole page printed in inverted mode presents the last entry first when the printout is read.

The APP-48 prints full 92-character, upper and lower case ASCII alphanumeric, and a second set of 92 special figures, currency symbols, mathematical symbols and Greek letters.

Great discounts are available and delivery is two to six weeks.

Interall-Data Ltd (CW), 9th Floor, Snamprogett House, Basing View, Basingstoke, Hants. RG21 2YS. Tel: (0256) 57361.

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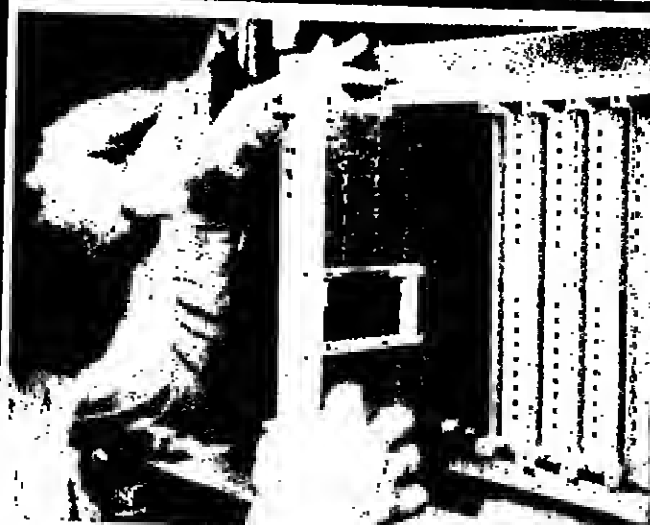
The primary goal of the symposium is to report on the state of the art and to foster the exchange of ideas among scientists, computer professionals, engineers and managers on problems, new techniques and trends of "Systems Architecture." Like its predecessors the symposium will be the foremost platform world wide for presentations and discussions. At this symposium topics under discussion will be the significant developments in the important and rapidly expanding area of Systems Architecture.

The line up of distinguished session chairmen, invited speakers and authors totals 78. They are well-known in their specialist fields and are of international repute. The 80 papers presented were selected from over 160 submissions to give a balanced and authoritative overview of the subject.

Topics to be discussed will include:

- Distributed architecture
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- Fault-tolerant systems
- Tools and management
- Information and system management
- Software and system architecture
- Microprocessor and microprogramming
- Language design
- Data base architecture
- Analysis and construction of large systems
- Data flow architecture

For full details write to Christine Jones Conference Administrator, IPC Conferences Ltd, Surrey House, Throley Way, Sutton, Surrey SM1 4QQ, England. Tel. 01-643 8040 Ext. 4890.



Inspecting fine detail on the Simatic SS program controller.

Siemens releases new program controller

GROWTH rates of 50-60 per cent per annum in recent years now make programmable controllers like the recently introduced Simatic SS from Siemens Ltd technologically popular as commercial controls and process computers.

The Simatic SS may interest users wishing to implement extensive automation systems and requiring computer-like equipment, but who only have limited space available.

Simatic SS design features include an absence of fans, signal voltages up to 220V, simple module interchangeability and easy access to external connections.

Siemens' range now includes new compact central processing units, the SS-130K and SS-130L units having the same functions as the SS-130A and SS-130B rack-mounted versions.

A compact SS-130V central processing unit supplements the medium performance range. Its performance features include RAM and EPROM memories up to 16K capacity, 52 inputs and 512 outputs and an operating repertoire with binary logic functions.

Siemens Ltd (CW), Siemens House, Windmill Road, Basingstoke, Hampshire, RG21 2YS. Tel: (0932) 85691.



Data on wheels

ELDON's Data Cart has been designed for computer files and all users of computer data. It is a portable Data Cart, part of the Data Cart range, consists of seven trays accommodating up to 4,000 computer printouts.

Horizontal storage eliminates the inconvenience and expense of binders and the dual label area on each tray ensures easy identification and retrieval.

Overall dimensions are 735mm high x 318mm deep x 430mm wide, each tray holding documents up to 482mm x 280mm.

ELDON Office Products (Europe) Ltd, Unit 3, Clifton Road, St. John, Bedfordshire SG17 5AB.

Time and cost saving

INMAC has introduced what it claims as a time and cost-saving internal cable assembly for Data General computers. To link with DG computer discs, diskettes, magnetic tape units, card readers, line printers and other parallel devices.

The user slips the connectors directly to the DG computer backplane and secures the paddleboard and Inmac claims that he saves up to £70 and also the later problem of lengthy disconnection if the equipment has to be reconfigured.

Besides this new internal DGC-compatible cable, Inmac also stocks a wide range of the most popular DGC compatible cables for next day delivery in the UK and 2-3 day European delivery.

Inmac (CW), 18 Goddard Road, Astmoor Industrial Estate, Runcorn, Cheshire WA7 1QF. Tel: 09285 67551.

Alphanumeric model

BURR-BROWN has expanded its low cost Microterminal product line with the TM71 alphanumeric model costing £299 and suited to applications involving complex data, but where space is limited as the operating environment is hazardous.

The waterproof TM 71 measures 21.59 x 11.43 x 1.52cm (8.5 x 4.5 x 0.6 inches) and contains a 42-key keyboard, a shift function showing generation of up to 80 characters.

Also included on the front panel is a 16-character LED display and six LED indicators - two controlled directly by the host CPU and four indicating terminal status.

Four 80-character buffers are provided within the unit, two for data to be transmitted, and two for received data.

Communication between the CPU and the TM 71 is via either RS232C/V24 or 20mA current loop interface.

Up to 15 terminals may be connected on the same serial interface.

Burr-Brown International (CW), Casalsbury House, 11-19 Station Road, Watford, Herts. WD1 1BA. Tel: (0923) 33837.

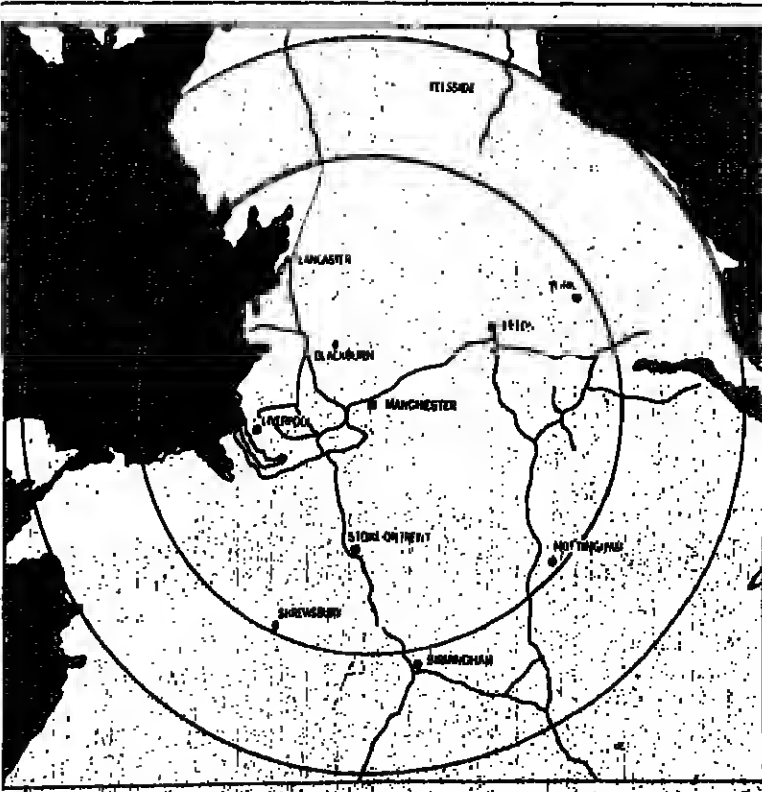
Terminal table for UK

ERGONOMICALLY designed computer terminal table, which according to UK distributor Planned Office Interiors, has been launched in the UK.

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Japanese computer companies are very keen on their staff learning EnglishKevin Cahill reports on a growth area

Teaching the industry's lingua franca in the Land of the Rising Sun

THE Japanese government recently launched its fourth successive programme to recruit teachers of English to work in Japanese universities and companies. And at least one British programmer has discovered he is as much in demand as an English teacher, as he was as an instructor of machines.

The Japanese programme is not specifically aimed at computer companies, but the country's major computer manufacturers are among the heaviest spenders in Japan on English language training.

In general, the computer companies are faced with two problems. Firstly, most computer languages in common use are what linguists call truncated forms of English. Cobol, Basic and Fortran statements are all framed in the form of English words or phrases.

Secondly, the major markets of North America, the UK, Australia and New Zealand are all English-speaking.

So how do the big four members of Japan Inc - Mitsubishi, Fujitsu, NEC and Hitachi - cope with the problem of teaching their staff English?

In the recent past, the four companies ran most of their English language courses in-house, using Japanese teachers to give the courses. Occasionally a teacher would be hired from outside, either from one of the English language schools such as the Oxford School of English, or privately through an established contact.

A spokesman at Mitsubishi explained that there has been a change recently. More of the courses were being done out-house, with schools like the International Language Centre, and Oxford.

According to the same source, more than 90% of all the in-house courses given in the big four computer companies were language courses, with English probably accounting for most of the units taught. This is in sharp contrast to the average UK company, where most of the courses taught are task or management oriented and language courses are very rare.

In Japan, most of the executives in the computer giants will have learned English from the age of 11 or 12, because English is Japan's number one foreign language. They will have continued their English courses at university.

More than 90% of all the in-house courses given in the big four computer companies are language courses, with English probably accounting for most of the units taught.

Chris Ward of ILC says that English special purpose courses, such as computer English, are not popular in Japan. Technical Japanese uses loan words, mainly from American English. Often specialists can deal with technical English but not English conversation, which partly explains the demand for general English.

According to an English employee of Nippon Electric, who has been in Japan, it is not unusual to find senior analysts and programmers taking private English lessons at night in the morning. These lessons are given privately by teachers working at the English language schools.

Computer Weekly contacted Bill Roff, a former programmer

with a European based multinational who now works for the ILC in Tokyo, the biggest English language teaching organisation in Japan.

Bill has been in Tokyo for five years and reckons he will stay there much longer. He left his programming job because, he says, "The initial novelty wore off. The job was a mixture of tedious paper work with one deadline after another, interspersed with hectic European jaunts. I thought I was heading for ulcers and decided it was time for a change. A classic case of dropping out, I suppose."

Bill was attracted to Japan by the idea of somewhere completely unknown to him, and saw the ILC ad in a Sunday paper.

Special purpose courses such as computer English are not popular... Technical Japanese uses loan words, mainly from American English. Often specialists can deal with technical English but not conversation...

CW asked him how he found living in Japan.

"It's like living in Toytown," he said. "It's safe and predictable. Everything works and trains run on time. Some foreigners complain that they are never accepted into Japanese society, but for the escapee it's ideal. You are always on the edge of society as an observer rather than a participant. The language is fascinating and deserves a lifetime of study."

Bill added wryly that there were all sorts of frustrations and the only way to deal with them was to adopt a phlegmatic approach. The Colonel Blimp approach simply did not work in Japan.

Bill found the teaching itself very easy.

"With adult classes there are no discipline problems though there is a need to adjust to cultural differences. There is little opportunity for self-assertion and no room for blistering debates."

"It's vital to be receptive to the Japanese students, whose unspoken reactions can be more important than spoken reactions in the UK. A smile can mean embarrassment. The students want teachers sympathetic to things and attitudes Japanese. The super zappy approach just overwhelms them."

Roy Evans, personnel director at ILC UK, who worked in Japan from 1973 to 1977, said that it was very noticeable how demand for English language teaching had risen in Japan through the last recession.

Although the Japanese economy had remained fundamentally out of recession this time, the same phenomenon had occurred.

the £20 per hour which is readily obtainable for teaching English privately.

On the other hand, the big schools provide their teachers with assistance in obtaining accommodation. This is usually in the form of paying the key money, a sort of premium on letting which can equal six months' rent, according to Roy Evans. This one item has probably done more to generate the myth of Tokyo as an expensive area than anything else. Flat rents are about the same, maybe 10% above London rates.

Here in the UK, IBM runs a permanent English language programme with ILC's associate, IRI, in Hastings.

According to IBM, English is the lingua franca of the international computer industry, and over 100 senior executives from IBM International went through the IRI programme in 1980.



Learning English at the International Language Centre School in Tokyo. It is not unusual to find senior analysts and programmers, unable to follow daytime courses, taking private English lessons at night in the morning.

COMPEC EUROPE '81 MAY 5-7 1981 EXHIBITION-BRUSSELS

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COMPUTER WEEKLY in association with COMMERCIAL TRADE TRAVEL LTD., has arranged special trips to Compec Europe Exhibition in Brussels. Accommodation has been reserved at the SHERATON Hotel in Rogier Place, opposite the fair grounds.

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Our successful formula of experience, attitude and responsiveness aimed at providing the best possible service to clients and candidates alike, has created the need to expand to meet demand. Ideally, you should have several years varied experience in the computer industry which will enable you to relate to clients' needs and understand their constraints. You should have an interest in assessing and advising candidates on their most favourable career choice. Your success and our reputation will follow from genuine care in matching candidates with clients. You will be given every encouragement to develop your own campaigns, to try new ideas and to apply initiative in building personal contact with your client base.

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Harvey Recruitment

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HR

IBM OPERATOR

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A leading computer services and systems company has asked us to find an IBM operator with at least 2 years' 3801/370 DOS/GRASP experience.

Although currently based in W.I., the company will be moving to Hanger Lane later this year, where a new Data Processing Centre will house a 4341 running OS/VS1 utilising VM, CMS and QJES.

The new centre will also house several SYSTEMS 370s, a PRIME 660, and two HONEYWELL DPS 120s.

Candidates will be given considerable scope to utilise their skills and full training where necessary.

For further information contact Miss Mowbray on 01-276 8881 or 04741 8800, evenings if possible.

Ref. 02/15

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We are responsible for the UK manufacture of Glaxo pharmaceuticals and their sale in this country.

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We now require an Analyst/Programmer at our Montrose installation which presently operates an HP 3000 Series 33 computer.

This is an opportunity to contribute in a most exciting and rapidly growing environment, and candidates should already have substantial experience. Know-

ledge of Hewlett Packard Software would be an advantage although necessary training will be provided. The predominant programming language is COBOL.

In addition to an attractive starting salary, our first class benefits package is what you would expect from one of the most progressive British companies. Montrose is a thriving coastal market town within easy reach of Dundee and Aberdeen and surrounded by some of the most delightful scenery in the country.

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Please write or telephone for an application form, quoting reference 185, to: Mr. M. Ryan, Personnel Department, Glaxo Operations UK Ltd., Cobden Street, Montrose DD10 8EB. Tel: (0874) Montrose 2606.

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CITY
Our clients are a leading member of the London commodity market who seek an enthusiastic project leader for their ICL installation.
Candidates, who will lead a small team, should be aged about 30, have a programming and analysis background and have successfully completed 1 or 2 projects, from design through to implementations.
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PROGRAMMERS IBM 370

LONDON
As a result of continued expansion, a very successful trading company on the fringe of the city urgently require still more PL1 programmers.
Candidates should have a minimum of 2 years' PL1 programming, which has been gained in a team environment with involvement in at least one medium system. IBM Cobol programmers may also apply.
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c. £8,000

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LONDON
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An excellent opportunity has arisen for a Programmer/analyst who would like more involvement with systems design. The company you will be working for are totally involved in banking and are American owned.
Ideally you should have between 2-4 years' RPGII Programming experience and a good theoretical knowledge of system design. A good knowledge of banking applications is also required.
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RPG II PROGRAMMERS

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Datascene have recently taken a considerable number of vacancies for RPG II Programmers in London and the Home Counties.
The range of industries within the client database are wide ranging but include Petrochemical, Banking, Insurance, Engineering and Software houses.
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We are in contact with a number of Banks who are seeking programmers with upwards of eighteen months' experience in business BASIC, BASIC +, BASIC +2, or AIMS. Successful applicants can expect to be working in a batch and real-time environment on applications such as foreign exchange and eurobonds. Opportunities for career progression are excellent and the employment packages offered include interest free season ticket loans, productivity bonus schemes, staff restaurant/luncheon vouchers and low interest mortgage facilities.

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The AWA provides the water supply, sewerage and sewage treatment, water conservation, land drainage and other important water services for over a fifth of England. Applications are invited for the following posts in the Corporate Planning/Management Services Department based at the Authority's Headquarters in Huntingdon.

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General relocation expenses will be paid in appropriate cases.
If you are interested please call Huntingdon (0480) 88151 Ext. 2 for information and application form.
The closing date for applications is Friday 27th March 1981, and should be sent to the Assistant Director (Planning).

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Contact: Brian Postles

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Contact: Jim Baker

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Contact: Margaret Stevens

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Contact: David Hendry

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Contact: Janet Chivers

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Contact: Jim Baker

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COMPUTER WEEKLY, March 12, 1981

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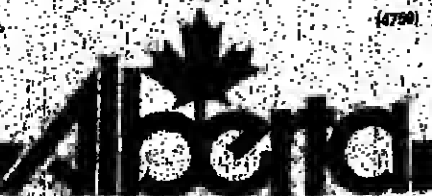
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ALL TRONICS PEOPLE (AGV)

SALES BIT Knocking the competition

ONE of the basic rules of selling is: "Never knock the competition". This is an excellent sales discipline, but subject to misinterpretation.

Clearly, slandering rivals is not only discourteous, but implies elements of fear, envy, disrespect and possible other undecorous traits which are unlikely to gain the admiration of the potential buyer.

In other words, it's a good method of destroying personal credibility.

On the other hand, an essential responsibility of all salespeople is to gain fluency in the specification and capability of competitive products so that they have real understanding of the strengths and weaknesses of their opponents as well as their own.

To declare truthful and undeniable product-related facts is by no means deformation of a competitor's character, or professional credibility. Salespeople should not allow the "don't knock the competition" syndrome to inhibit them from highlighting their sales advantages by exposing the weaknesses of competitive products in an accurate and ethical manner.

This demands absolute discretion and sensitivity, for there is sometimes a very thin line between constructive and destructive truth.

Any reasonable code of behaviour will forbid abuse of the reputation or character of a competitor whether attack be full-frontal or merely innuendo comments such as "You can't rely on the XYZ company". The XYZ company don't understand the business". The XYZ company made a complete mess of the job". "I hear the XYZ company is going down the tubes". The XYZ product is a load of rubbish."

These are all completely unacceptable, whether they be true or not. They are sure attempts to enhance one's status artificially by virtue of the relative failure of others, and it usually has the effect opposite to the one desired. Even the establishment of total or relative shortcomings in competitive products needs to be handled in a sensitive manner. Merely to state that "the self-start mechanism on the XYZ power unit is unreliable" is to appear jaundiced and sordid. More to the point, the comment can be self-destructive if the potential buyer subsequently reveals he has no need for the feature in question.

One of the best methods a salesperson can use to highlight the shortcomings of competitive products is firstly to establish the product features required by the potential buyer. This list can be augmented by unique benefits of the salesperson's own product that the buyer accepts as desirable. It is then a simple process to use this information for creating a matrix of feature/performance in respect of the main competitors, thus indicating their relative shortcomings without direct reference by the salesperson.

One often sees this form of analysis in Press advertising related to motor cars: "Who else provides you with an electric ashtray at no extra charge?"

There is nothing wrong with establishing that the potential buyer will not only derive significant benefit from a particular product feature, while at the same time highlighting that competitors in general, or one in particular, are either unable to supply a similar capability or match its performance.

While the quality and speed of the ABC photocopier is similar to ours, the average cost per copy is a penny more and it does not have an auto-stacking feature." This kind of "attack" on competition is not only acceptable, but also essential to most circumstances. The salesperson can never rely on the prospective buyer having a complete dossier of information on all potential suppliers.

Another method of highlighting apparent weaknesses in competitive products is to establish the benefits of a unique feature of one's own product so firmly that it becomes a positive "want" unavailable elsewhere. This kind of opportunity does not occur very often, but needs to be exploited when it does. "The replacement of the traditional electro-mechanical servo by microprocessor control will provide you with increased reliability and reduced costs which were hitherto unavailable. Competitive products without this new facility could cost you a lot in terms of uncorrected savings."

If that is "knocking the competition" - keep at it!

Alan Williams

COURSES

FOR people thinking of starting a business of their own, a series of weekend courses has been designed by the London Enterprise Institute of Electrical Engineers. It will be held from 20 March to April 3 at the University of Manchester Institute of Science and Technology. The idea is to allow delegates to become acquainted with some of the more advanced concepts applicable to the design of micro systems. The themes of the course are: The life cycle of a typical microprocessor-based product; contemporary software issues; microprocessor hardware and its use in multi-processor systems, with a £150 rebate for Londoners. Details from The Christina Dagwell, IEE, Savoy Place, London WC2R 0BL. Tel: 01-240 1871 ext BC4N SAB. Tel: 01-236 2676.

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